

India's agricultural trade with Myanmar

The latest data on agricultural trade between India and Myanmar is annexed (Table 1&2).

1) Analysis of agricultural trade between India and Myanmar

- a) In the year 2014-15, India's total exports of agricultural commodities to Myanmar were of the order of US \$ 84.9 million. India's principal exports during this period were: *oil-cake of soya been, lentils, wheat, cotton, soyabean flours & meals, coffee essence etc.*
- b) During the same period, the agricultural imports from that country were of the order of US \$ 845.48 million. India's principal imports were: moong/urad, tur, chickpeas, betel nuts, turmeric etc.

Table – 1 India's top agri export to Myanmar

Unit in USD million

| S.No. | HSCode | Commodity | 2013-14 | 2014-15 |
|-------|--------|---|---------------|-------------|
| 1 | 50100 | Human hair,unworked; waste of human hair | 3.95 | 7.39 |
| 2 | 71340 | Lentils (mosur),dried and shld | 0.36 | 4 |
| 3 | 100199 | Other wheat and meslin | 5.09 | 2.47 |
| 4 | 110100 | Wheat or meslin flour | 1.87 | 1.93 |
| 5 | 120810 | Flours and meals of soya beans | 8.44 | 4.71 |
| 6 | 151319 | Coconut (copra) refined oil and fractions | 0.38 | 2.11 |
| 7 | 210111 | Extrects essncs and cncntrts of coffe | 5.99 | 3.9 |
| 8 | 230400 | Oil-cake and othr solid residue w/n grnd/in pllts form obtnd frm soya-bean oil extrectn | 56.61 | 43.39 |
| 9 | 230649 | Other residues of rape or colza seeds | 3.57 | 3.05 |
| 10 | 520100 | Cotton, not carded or combed | 12.69 | 1.58 |
| | | India's top agri export to Myanmar | 124.51 | 84.9 |

Source: D/o commerce

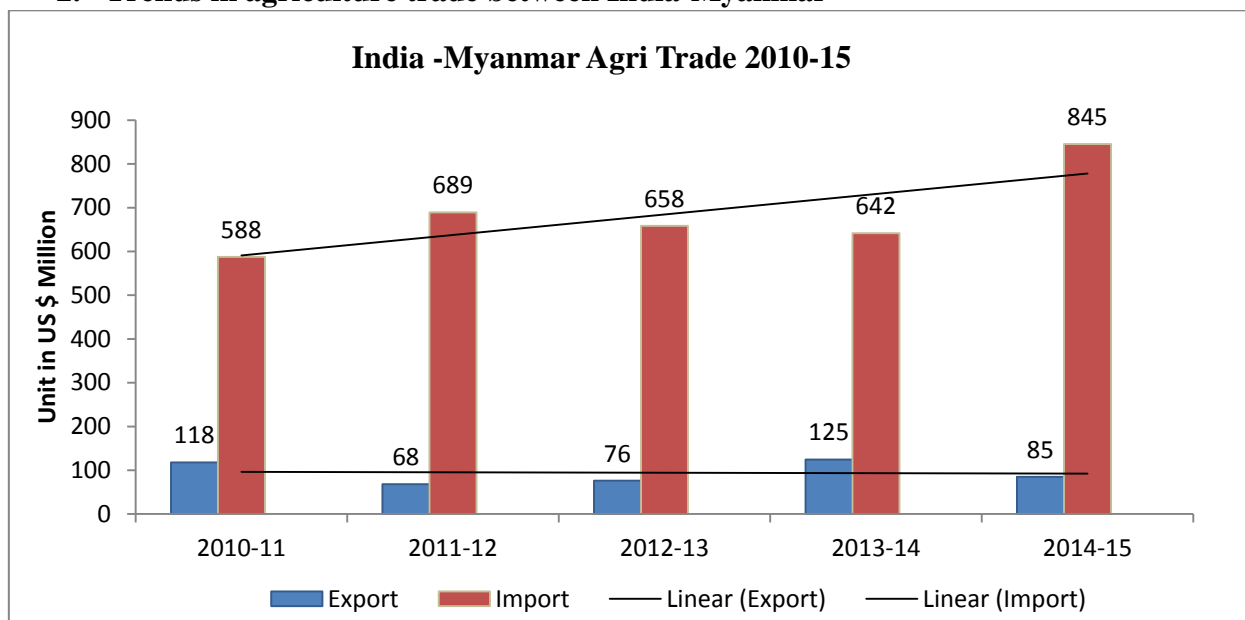
Table – 2 India's top agri import from Myanmar

Unit in USD million

| S.No. | HSCode | Commodity | 2013-14 | 2014-15 |
|-------|--------|---|---------------|---------------|
| 1 | 71320 | Chickpeas (garbanzos) dried and shld | 12.07 | 9.51 |
| 2 | 71331 | Beans of the spp vigna mungo,hepper or vigna radiata,wilczek dried and shld | 358.98 | 498.97 |
| 3 | 71333 | Kidny bens incl white pea bens dried and shld | 10.83 | 8.14 |
| 4 | 71335 | Cow peas (vigna unguiculata) | 2.94 | 10.85 |
| 5 | 71339 | Oter beans dried and shld | 61.56 | 52.55 |
| 6 | 71360 | Pigeon peas (cajanus cajan) | 161.8 | 226.8 |
| 7 | 71390 | Othr dried and shld luguminous vegetabls | 12.54 | 5.34 |
| 8 | 80280 | Areca nuts: | 1.34 | 7.68 |
| 9 | 80290 | Other : betel nuts : | 8.35 | 10.56 |
| 10 | 91030 | Turmeric (curcuma) | 4.49 | 6.73 |
| | | India's total agricultural import from Myanmar | 641.85 | 845.48 |

Source: D/O Commerce

2. Trends in agriculture trade between India-Myanmar



Source: D/O Commerce

- India's agriculture export to Myanmar showed constant trend from 2010-11 to 2014-15. However, agriculture import from Myanmar increase in 2014-15 compared to corresponding period. India has deficit in agriculture trade with Myanmar owing to high value import of pulses. About 98% of agriculture import from Myanmar is pulses.

3) % share of global agri export and import

- India's share in Myanmar total global agriculture import is 5.93 % (2013). Whereas, Myanmar's share in India's total global agriculture import is 3.76 % in 2013-14.

4) Potential agriculture items of India's export to Myanmar

Myanmar imports the following agricultural items from the other countries of the world which India has the potential to export.

| Chapter | Commodity description | Analysis |
|---------|-----------------------|---|
| 6 | Live plants | For these items, India's global exports is more and Myanmar's global imports were more than US\$ 1.0 million in 2014. However, Myanmar imports of these items from India were either Nil or insignificant during the said year. |
| 7 | Dried mushroom | |
| 8 | Mango | |
| 8 | Fresh grapes | |
| 9 | Cardamoms | |
| 10 | Maize corn seeds | |

Source- comtrade

Myanmar may explore the possibility of sourcing these agricultural items from India. SPS and other requirements in respect of these agricultural items may be sought from Myanmar.

5) Average agriculture tariff

- Average agriculture tariff rate of India and Myanmar are 33.5% and 10.1% respectively.

List of India's potential exports to Myanmar

(USD million)

| Product code | Product label | Myanmar import from India | | Myanmar's imports from world | | India's exports to world | |
|--------------|---|---------------------------|------|------------------------------|-------|--------------------------|-------|
| | | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 |
| '060290 | Plants live, nes | 0.0 | 0.0 | 0.5 | 128.8 | 11.0 | 10.4 |
| '071239 | Dried mushrooms and truffles, whole, cut, sliced, broken or in powder, | 0.0 | 0.0 | 12.6 | 8.2 | 13.6 | 2.5 |
| '080280 | Areca nuts | 0.0 | 0.0 | 5.8 | 5.5 | 5.0 | 8.1 |
| '080450 | Guavas, mangoes and mangosteens, fresh or dried | 0.0 | 0.0 | 2.2 | 1.9 | 203.4 | 196.1 |
| '080610 | Grapes, fresh | 0.0 | 0.0 | 0.5 | 3.7 | 193.5 | 223.7 |
| '080810 | Apples, fresh | 0.0 | 0.0 | 4.9 | 44.3 | 13.6 | 5.7 |
| '081340 | Fruits, dried nes | 0.0 | 0.0 | 1.7 | 7.1 | 12.3 | 11.8 |
| '090831 | Cardamoms : Neither crushed nor ground | 0.1 | 0.0 | 2.4 | 2.1 | 32.1 | 58.0 |
| '100510 | Maize (corn) seed | 0.0 | 0.0 | 6.4 | 11.6 | 29.2 | 31.9 |
| '110290 | Cereal flour nes | 0.0 | 0.0 | 1.3 | 1.7 | 7.5 | 7.9 |
| '110710 | Malt, not roasted | 0.0 | 0.0 | 10.5 | 15.2 | 4.4 | 4.7 |
| '120600 | Sunflower seeds, whether or not broken | 0.0 | 0.0 | 3.2 | 12.4 | 6.7 | 6.4 |
| '120991 | Seeds, vegetable, nes for sowing | 0.0 | 0.1 | 4.0 | 4.1 | 39.1 | 44.6 |
| '120999 | Seeds, fruit and spores for sowing, nes | 0.0 | 0.0 | 0.5 | 1.5 | 19.3 | 16.6 |
| '151219 | Sunflower-seed/safflower oil&their fractions refined but not chem modified | 0.0 | 0.0 | 1.8 | 4.7 | 2.2 | 2.8 |
| '151620 | Veg fats & oils & fractions hydrogenated, inter/re-esterified, etc, refined/not | 0.0 | 0.0 | 9.8 | 11.3 | 68.8 | 83.1 |
| '151790 | Edible mix/ prep of animal/veg fats & oils/ of fractions ex hd No 15.16 | 0.0 | 0.0 | 3.7 | 4.0 | 1.7 | 2.9 |

Source- comtrade

- Cut off value of Myanmar global import and India's global export is USD 1.0 million.
- India's potential items of exports to Myanmar are- live plants, dried mushroom, mango, fresh grapes, cardamom, maize (corn) seed,