

## Brief on India's agricultural trade with Philippines

The latest data on agricultural trade between India and Philippines is annexed (Tab 1&2).

### 1) Analysis of agriculture trade between India and Philippines

- (a) In the year 2014-15, India's total export of agricultural commodities to Philippines was of the order of US \$ 288.47 million. India's principal exports during this period were boneless meat, wheat, rice, groundnut, sesamum, cheese etc.
- (b) During the same period, India's agricultural import from Philippines was of the order of US \$ 35.68 million. India's principal imports were vegetable seed, crude palm oil, squash etc.

**Table 1- India's top agri export to Philippines**

**in USD million**

S.No.	HSCode	Commodity	2013-2014	2014-2015
1	20230	Boneless meat	119.13	115.84
2	40690	Other cheese	1.99	5.24
3	100199	Other wheat and meslin	30.23	22.91
4	100510	Maize seed	1.19	2.93
5	100590	Other maize (corn)	3.37	3.26
6	100610	Rice in husk (paddy or rough)	6.33	11.82
7	100630	Semi/wholly miled rice w/n polished/glazed	4.91	8.14
8	120242	Ground-nut,	63.39	75.23
9	120740	Sesamum seeds w/n broken	3.29	3.25
10	210610	Protein concntrts and textured protn sbstncs	3.01	3.22
		<b>India's total agri export to Philippines</b>	<b>284.50</b>	<b>288.47</b>

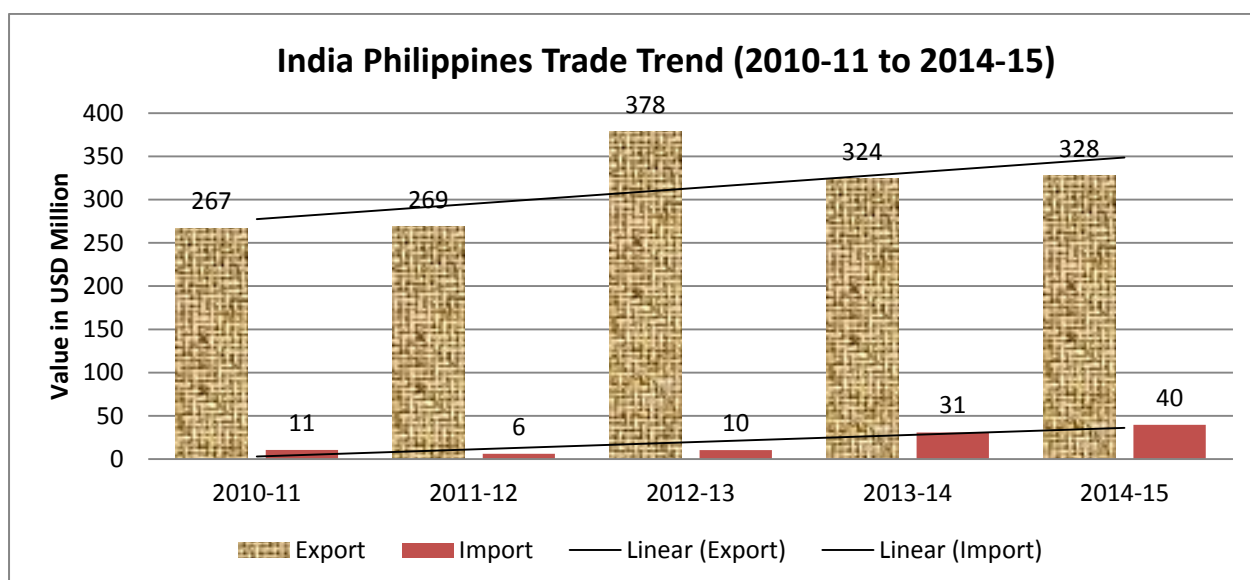
**Table 2- India's Top Agri Import From Philippines**

**in USD million**

S.No.	HSCode	Commodity	2013-2014	2014-2015
1	120991	Vegetable seeds used for sowing	1.55	2.53
2	130190	Other : natural gums :	0.29	0.34
3	130232	Mucilgs and thcknrs w/n modifd derivd from locust beans locust bean seeds/guar seeds	0.32	0.24
4	130239	Othr mucilags and thickenrs whtr/not modifd, derivd from vegtbl prdcts	0.42	1.22
5	151110	Crude palm oil and its fractns	21.69	24.07
6	200799	Othrs	0.14	0.26
7	200820	Pine apples prepared or preserved	0.14	0.31
8	200899	Other: squash :	0.91	1.01
9	200949	Other pineapple juice	0.16	0.24
10	200989	Other juices	0.25	0.3
		<b>India's total agri import from Philippines</b>	<b>27.66</b>	<b>35.68</b>

Source: D/o Commerce

## 2) Trends in agriculture trade between India-Philippines



India's agriculture export to Philippines increased in 2014-15 as compared to corresponding period of 2013-14. Agriculture import from Philippines also increased in 2014-15 compared to corresponding period of 2013-14.

## 3) Potential agriculture items of India's export to Philippines

Philippines imports the following agriculture items from other countries in the world which India has also potential to export.

Chapter	Commodity description	Analysis
8	Grapes	For these items, India's global exports and Philippines's global imports were more than US\$ 2 million in 2014. However, Philippines imports of these items from India were either Nil or insignificant during the said year.
11	Maize ( corn) starch	
12	Copra	
17	Sugar	
52	Cotton	

Source: Refer Table 3

Philippines may explore the possibility of sourcing these agricultural items from India. Sanitary Phytosanitary (SPS) and other requirements in respect of these products may be sought from Philippines.

## 4) Average agriculture tariff

Average agriculture tariff rate of India and Philippines are 33.5% and 9.9 % respectively. (source: WTO)

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**Table 3- List of India's potential exports to PHILIPPINES**

(USD million)

Product code	Product label	Philippines's Imports From India		Philippines's Imports From World		India's exports to world	
		2013	2014	2013	2014	2013	2014
'071190	Vegetables nes&mixtures provis presvd but nt f immediate consumptn	0.00	0.00	11.21	6.26	5.82	5.07
'071290	Vegetables and mixtures dried, but not further prepared nes	0.16	0.04	6.09	7.02	16.48	13.62
'071331	Urd,mung,black/green gram beans drid	0.01	0.00	22.99	19.76	2.09	3.91
'080132	Cashew nuts, without shell, fresh or dried	0.00	0.02	4.43	5.49	917.49	861.03
'080510	Oranges, fresh or dried	0.00	0.00	11.71	11.39	8.13	5.17
'080610	Grapes, fresh	0.00	0.09	15.96	21.86	193.53	223.73
'080810	Apples, fresh	0.00	0.00	89.76	83.41	13.61	5.72
'081090	Fruits, fresh nes	0.00	0.00	3.08	3.01	66.08	70.28
'110510	Potato flour and meal	0.06	0.03	3.56	3.96	3.95	9.75
'110710	Malt, not roasted	0.00	0.00	17.55	32.67	4.39	4.69
'110812	Maize (corn) starch	0.09	0.20	5.10	3.99	81.84	79.95
'110819	Starches nes	0.00	0.00	2.15	1.40	2.02	1.55
'120300	Copra	0.00	0.00	21.15	52.56	13.84	15.10
'120810	Soya bean flour and meals	0.12	0.17	7.21	4.98	112.67	112.03
'120991	Seeds, vegetable, nes for sowing	0.14	0.17	7.58	8.98	39.14	44.63
'151590	Veg fats&oils nes&their fractions,refind or not but not chemically mod	0.00	0.01	11.78	14.66	15.08	20.89
'151620	Veg fats &oils&fractions hydrogenatd,inter/re-esterifid,etc,ref'd/not	0.11	0.26	18.49	28.14	68.80	83.09
'151800	Animal/veg fats&oils&fract boild oxid,etc,& ind mix/prep nes ex 15.16	0.00	0.00	111.83	337.27	30.52	29.32
'170199	Refined cane or beet sugar, solid, without flavouring or colouring matter	0.00	0.00	17.00	17.70	671.35	693.28
'230310	Residues of starch manufacture and similar residues	0.00	0.00	4.53	0.74	7.44	8.20
'520100	Cotton, not carded or combed	0.00	0.33	21.70	24.15	4513.41	2821.65

Source: comtrade

- Cut off value of Philippines global import and India's global export is 2 USD million.