

Brief on India's agricultural trade with USA

The latest data on agricultural trade between India and USA is annexed (Tab 1 &2).

1) Analysis of agriculture trade between India and USA

(a) In the year 2014-15, India's total exports of agricultural commodities to USA were to the tune of US \$ 4293.78 million. India's principal exports during this period were shrimps & prawns, honey, cashew nut, pepper, rice, soya bean, guar gum, castor oil etc .

(b) During the same period the agricultural imports from that country were of the order of US \$ 1042.32 million. India's principal import were peas, lentils, almonds, apples, food preparations, raw cotton etc.

Table 1- India's top agriculture export to USA (US\$ million)

S.No.	HS Code	Commodity	2013-14	2014-15
1	30617	Other shrimps and prawns : frozen	1164.43	1334.43
2	40900	Natural honey	62.35	72.21
3	80132	Cashew nuts fresh/dried shelled	250.06	230.39
4	90411	Pepper neither crushed nor ground	42.89	47.85
5	100630	Semi/wholly milled rice w/n polished/glazed	165.63	155.22
6	120190	Soya beans- other	55.63	100.91
7	121190	Other seeds	59.84	67.54
8	130219	Other vegetable extracts	133.68	140.88
9	130232	Mucilgs and tuckers w/n modify derived from locust beans locust bean seeds/guar seeds	1447.85	1149.29
10	151530	Castor oil and its fractions	66.28	84.96
		India's total agri export to USA	4276.62	4293.78

Source: D/o Commerce

Table 2- India's top agriculture import from USA (US\$ Million)

S.No.	HS Code	Commodity	2013-14	2014-15
1	71310	Peas (pisum sativum) dried and shld	59.2	90.48
2	71340	Lentils (mosur),dried and shld	45.33	66.87
3	80211	Almonds fresh or dried in shell	380.55	435.34
4	80212	Shelled almonds fresh or dried	9.56	21.54
5	80810	Apples fresh	64.86	75.74
6	210610	Protein concentrates and textured protn substncs	13.37	21.44
7	210690	Other food preparations	17.92	14.01
8	220720	Ethyl alchl and othr spirits denaturd of anystrngth	36.74	54.47
9	230990	Othr preparations of a kind used in animal feeding	15.03	16.35
10	520100	Cotton, not carded or combed	108.1	93.42
		India's total agri import from USA	917.12	1042.32

Source: D/o Commerce

2) Trends in agriculture trade between India and USA

(USD million)



- India’s agriculture export to USA shows a mixed trend.
- Agriculture Import from USA shows an increasing trend.

3) Potential agriculture items of India’s export to USA

USA imports the following agricultural items from other countries of the world which India has potential to export to that country.

Chapter	Commodity description	Analysis
7	Potato and capsicum	For these items, India’s global exports and USA global imports were more than US\$ 5 million in 2014. However, USA’s imports of these items from India were either Nil or insignificant during the said year.
8	Coconut and grapes	
10	barley	
12	Mustard seed	
17	Sugar	
23	Oil cake	

Source: Refer Table 3

4) Average agriculture tariff

- Average agriculture MFN applied tariff rate of India and USA are 33.5% and 5.3 % respectively.

(Source: WTO)

Table 3- Existing and potential trade between India and USA

(USD million)

Product code	Product description	USA's imports from India		India's exports to world		USA's imports from world	
		2013	2014	2013	2014	2013	2014
'060311	Fresh cut roses and buds,	0.24	0.25	5.69	7.85	474.47	513.90
'060390	Cut flowers&flower buds	1.24	0.40	36.54	38.43	8.73	7.65
'070190	Potatoes, fresh or chilled nes	0.00	0.00	33.57	108.87	128.29	156.21
'070200	Tomatoes, fresh or chilled	0.00	0.00	69.42	93.56	2066.43	2055.07
'070310	Onions and shallots, fresh or chilled	0.04	0.04	600.89	322.15	364.06	374.66
'070320	Garlic, fresh or chilled	0.01	0.01	11.29	7.60	190.97	143.63
'070810	Fresh Peas, shelled or unshelled	0.00	0.00	1.16	8.14	74.31	72.91
'070960	Peppers of the genus Capsicum or of the genus Pimenta	0.00	0.01	26.05	30.60	1293.98	1373.53
'070999	Fresh or chilled vegetables n.e.s.	0.00	0.01	65.27	88.36	206.26	226.49
'071040	Sweet corn, frozen	0.00	0.01	6.83	8.32	27.99	27.18
'071190	Vegetables nes&mixtures	0.12	0.01	5.82	5.07	13.39	11.58
'071231	Dried mushrooms of the genus "Agaricus",	0.09	0.00	4.44	7.13	12.23	11.52
'080111	Coconuts, dessicated	0.31	0.14	5.62	6.07	72.24	138.59
'080119	Coconuts, excluding dessicated	0.10	0.27	45.58	58.24	46.39	39.27
'080290	Nuts edible, fresh or dried, whether or not shelled or peeled, nes	0.14	0.08	6.74	9.24	337.63	461.52
'080390	Fresh or dried bananas (excl. plantains)	0.09	0.11	20.52	34.80	2349.66	2400.96
'080510	Oranges, fresh or dried	0.00	0.00	8.13	5.17	176.73	152.42
'080550	Fresh or dried lemons	0.02	0.00	9.35	10.01	283.28	394.63
'080610	Grapes, fresh	0.00	0.00	193.53	223.73	1361.38	1351.22
'080620	Grapes, dried	0.03	0.02	42.35	22.90	36.57	28.00
'080711	Watermelons, fresh	0.00	0.00	5.96	5.44	324.27	330.63
'080720	Papaws (papayas), fresh	0.00	0.00	6.41	5.96	102.06	117.60
'080810	Apples, fresh	0.00	0.00	13.61	5.72	262.18	283.75
'081340	Fruits, dried nes	0.45	0.36	12.25	11.77	86.10	78.93
'100119	Durum wheat (excl. seed for sowing)	0.00	0.00	319.87	81.14	281.93	262.44
'100191	Seed of wheat and meslin, for sowing (excl. durum)	0.00	0.00	0.07	14.44	2.02	7.91
'100199	Wheat and meslin (excl. seed for sowing, and durum wheat)	0.00	0.00	932.82	1014.26	797.04	755.28
'100390	Barley (excl. seed for sowing)	0.10	0.00	107.95	122.41	126.60	152.65
'100510	Maize (corn) seed	0.00	0.00	29.17	31.89	756.00	470.80
'100640	Rice, broken	0.02	0.04	318.62	279.82	24.18	45.46
'120242	Groundnuts, shelled,	0.00	0.00	478.01	657.53	18.27	9.76
'120600	Sunflower seeds,	0.15	0.01	6.72	6.36	56.62	52.66
'120750	Mustard seeds,	0.40	0.49	23.61	20.02	51.14	52.63
'150810	Ground-nut oil, crude	0.00	0.00	0.00	6.20	30.45	20.88
'151800	Animal/veg fats&oils&fract	1.00	0.37	30.52	29.32	22.70	16.09
'170113	Raw cane sugar,	0.00	0.00	115.41	99.26	11.45	5.78
'170114	Raw cane sugar, not containing added flavouring or colouring matter	0.02	0.01	172.22	320.46	800.44	918.38
'230240	Cereal bran, sharps and other residues nes, pelleted or not	0.00	0.00	10.54	14.33	13.21	22.02
'230310	Residues of starch manufacture and similar residues	0.00	0.00	7.44	8.20	39.65	39.41
'230641	Oil-cake and other solid residues, whether or not ground or in the for	0.00	0.00	57.26	79.21	1125.21	1222.94
'230690	Veg oil-cake&oth solid residues nes,whether or not ground or pelleted	0.06	0.00	155.81	116.83	10.88	9.88
'520100	Cotton, not carded or combed	0.05	0.22	4513.41	2821.65	6.81	9.67

Source: comtrade