

Brief on India's agricultural trade with European Union

The latest data on agricultural trade between India and European Union is annexed (Tab 1&2).

1) Analysis of agriculture trade between India and European Union

- (a) In the year 2014, India's total export of agricultural commodities to European Union was of the order of US \$ 5078.90 million. India's principal exports during this period were shrimp and prawns, molluscs, cashew nuts, grapes, coffee, rice, sesamum seed, castor oil, soya oil-cake, tobacco etc.
- (b) During the same period, India's agricultural import from European Union was of the order of US \$ 629.159 million. India's principal imports were whey, vegetable seeds, olive oil lactose and lactose syrup, chocolate & other food preparations, whiskies, animal feed preparations etc.

Table 1- India's top agri export to European Union

in USD million

S.No.	HSCode	Commodity	2013	2014
1	'030617	frozen shrimps and prawns	496.01	725.08
2	'030799	Molluscs	115.46	181.86
3	'080132	Cashew nuts, without shell, fresh or dried	328.96	372.82
4	'080610	Grapes, fresh	173.20	177.82
5	'090111	Coffee,	346.65	353.61
6	'100620	Rice, husked (brown)	315.59	348.70
7	'120740	Sesamum seeds,	136.04	173.02
8	'151530	Castor oil&its fractions	209.31	209.26
9	'230400	Soya-bean oil-cake&	287.78	248.31
10	'240120	Tobacco, unmanufactured,	196.74	196.72
		India's total agri export to European Union	4695.94	5078.90

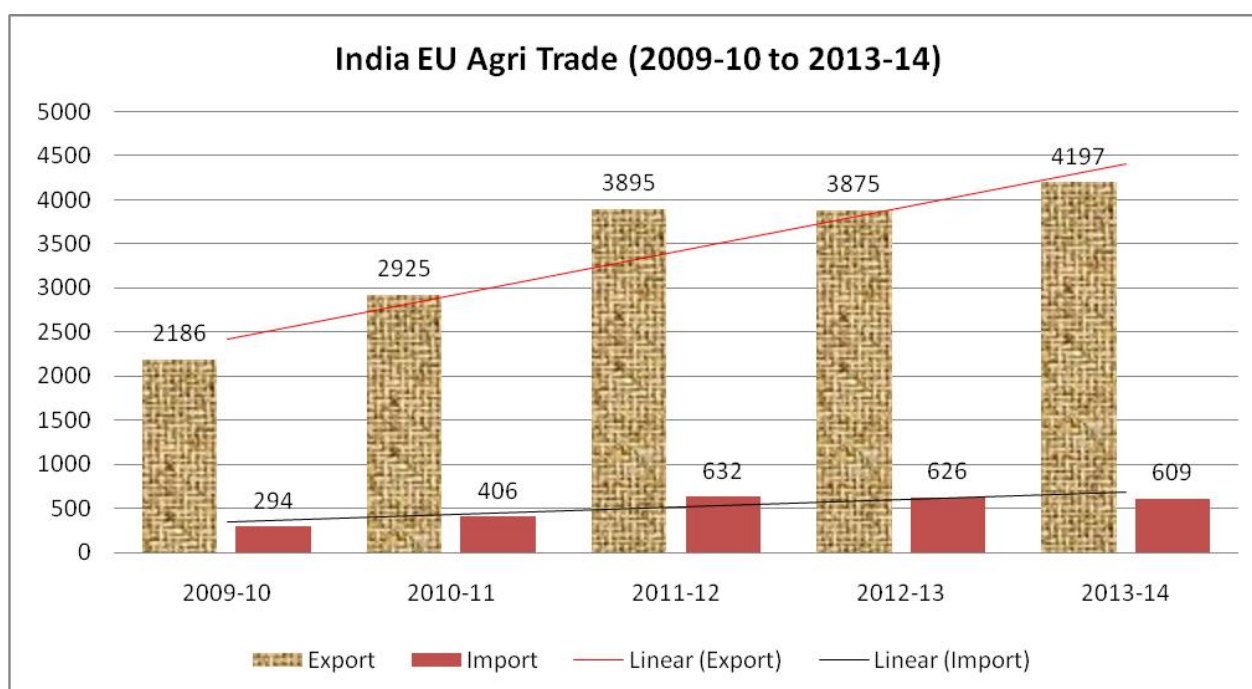
Table 2- India's top Agri import from European Union

in USD million

S.No.	HSCode	Commodity	2013	2014
1	'040410	Whey	5.973	12.646
2	'120991	Seeds, vegetable, for sowing	11.806	17.277
3	'150990	Olive oil and its fractions refined but not chemically modified	18.307	18.244
4	'151000	Oils& other fraction obt from olives, ,incl blends	14.073	14.725
5	'170211	Lactose and lactose syrup,	28.04	27.057
6	'180690	Chocolate and other food preparations containing cocoa nes	15.66	20.587
7	'210690	Food preparations nes	24.363	24.074
8	'220710	ethyl alcohol	2.383	13.553
9	'220830	Whiskies	108.818	148.985
10	'230990	Animal feed preparations nes	17.982	23.138
		India's total agri import from European Union	507.99	629.16

Source: comtrade

2) Trends in agriculture trade between India-EUROPEAN UNION



Source: D/o Commerce

- India's agriculture export to European Union is showing an increasing trend from.
- India has surplus agriculture trade with European Union during 2010-11 to 2013-14.

3) Potential agriculture items of India's export to European Union

European Union imports the following agriculture items from other countries in the world which India has also potential to export.

Chapter	Commodity description	Analysis
7	Potatoes, tomatoes	For these items, India's global exports US \$ 10 million and European Union's global imports were more than US\$ 100 million in 2014. However, European Union imports of these items from India were either Nil or insignificant during the said year.
8	Banana	
10	wheat	
11	Maize (corn) starch	
15	Coconut oil	
23	Oil cake of rape seed/ colza seed	
2	Bovine boneless cut meat	
4	Milk powder	

Source: Refer Table 3

European Union may explore the possibility of sourcing these agricultural items from India. Sanitary Phytosanitary (SPS) and other requirements in respect of these products may be sought from EUROPEAN UNION.

4) Average agriculture tariff

Average agriculture tariff rate of India and EUROPEAN UNION are 33.5% and 13.2 % respectively. (source: WTO)

India's potential agri item of export to EU

US\$ million

		European Union imports from India		India's exports to world		European Union imports from world	
		2013	2014	2013	2014	2013	2014
'010121	Live horses : Pure-bred breeding animals	0.0	0.0	0.0	0.1	884.0	898.1
'020130	Bovine cuts boneless, fresh or chilled	0.0	0.0	75.6	81.0	6402.2	6878.7
'020230	Bovine cuts boneless, frozen	0.2	0.0	4410.7	4719.0	2148.7	2130.2
'020442	Sheep cuts, bone in, frozen	0.0	0.0	21.6	25.4	528.4	583.1
'030354	Frozen Mackerel	0.1	0.2	41.6	46.8	327.0	373.0
'040210	Milk powder not exceeding 1.5% fat	0.1	0.0	482.5	217.1	1919.8	1922.4
'040229	Milk and cream powder sweetened exceeding 1.5% fat	0.0	0.0	19.3	12.1	204.4	249.5
'040510	Butter	0.2	0.1	12.7	12.5	3351.8	3375.1
'040590	Fats and oils derived from milk nes	0.0	0.0	30.1	33.9	945.7	883.6
'040711	Fertilised eggs for incubation, of domestic fowls	0.0	0.0	4.6	10.3	370.7	388.2
'040721	Fresh eggs of domestic fowls, in shell (excl. fertilised for incubation)	0.0	0.0	20.7	23.6	1336.5	1307.8
'040900	Honey, natural	0.6	0.4	75.7	77.2	1023.1	1115.2
'070190	Potatoes, fresh or chilled nes	0.1	0.0	33.6	108.9	2739.8	1695.6
'070200	Tomatoes, fresh or chilled	0.0	0.0	69.4	93.6	4615.7	4791.9
'071021	Peas, frozen	0.0	0.0	9.3	12.7	314.9	302.9
'080390	Fresh or dried bananas (excl. plantains)	0.1	0.1	20.5	34.8	6263.9	6392.1
'080550	Fresh or dried lemons "Citrus limon, Citrus limonum" and limes "Citrus	0.0	0.0	9.4	10.0	1479.4	1633.5
'100119	Durum wheat (excl. seed for sowing)	0.0	0.3	319.9	81.1	1305.8	1803.1
'100199	Wheat and meslin (excl. seed for sowing, and durum wheat)	0.0	0.0	932.8	1014.3	6609.8	6402.1
'100390	Barley (excl. seed for sowing)	0.0	0.0	107.9	122.4	2316.2	1850.3
'100510	Maize (corn) seed	0.0	0.0	29.2	31.9	1492.6	1641.0
'110313	Maize (corn) groats and meal	0.0	0.0	21.8	18.9	133.7	100.9
'110812	Maize (corn) starch	0.0	0.0	81.8	79.9	498.5	448.0
'120241	Groundnuts, in shell (excl. seed for sowing, roasted or otherwise cooked)	0.1	0.2	4.2	13.4	173.4	148.8
'150420	Fish fats&oils&their fractions exc liver,refind/not,not chemically mod	0.0	0.0	39.6	35.6	541.2	553.4
'151319	Coconut (copra) oil&its fractions refined but not chemically modified	0.2	0.3	14.7	22.2	301.3	327.0
'151800	Animal/veg fats&oils&fract boild oxid,etc,& ind mix/prep nes ex 15.16	9.7	0.4	30.5	29.3	1937.4	1832.5
'160510	Crab, prepared or preserved	0.6	0.2	12.1	15.3	129.9	124.4
'160540	Crustaceans nes, prepared or preserved	0.3	0.1	41.4	69.5	133.8	201.3
'170230	Glucose&glucose syrup nt cntg fruct/cntg in dry state <20% by wt fruct	0.1	0.0	76.9	76.9	1643.8	1382.9

'170410	Chewing gum containing sugar, except medicinal	0.0	0.0	8.2	10.6	238.6	228.2
'190110	Prep of cereals,flour,starch/milk f infant use,put up f retail sale	0.0	0.0	30.5	34.3	1798.8	1869.2
'190532	Waffles and wafers	0.0	0.1	8.4	10.9	1529.5	1569.0
'200310	Mushrooms prepared or preserved other than by vinegar or acetic acid	0.1	0.0	6.5	14.5	368.3	376.0
'210610	Protein concentrates and textured protein substances	0.6	0.4	21.3	25.9	686.9	760.7
'220290	Non-alcoholic beverages nes,excludg fruit/veg juices of headg No 20.09	0.2	0.5	9.3	10.3	3377.1	3373.0
'220300	Beer made from malt	0.1	0.1	34.5	33.6	4610.5	4700.4
'220710	Undenaturd ethyl alcohol of an alcohol strgth by vol of 80% vol/higher	0.0	0.2	178.9	129.6	3084.2	2680.8
'220720	Ethyl alcohol and other spirits, denatured, of any strength	0.0	0.0	15.8	15.3	1001.9	547.6
'220820	Spirits obtained by distilling grape wine or grape marc	0.0	0.0	19.7	16.0	1115.3	956.8
'220850	Gin and geneva	0.0	0.0	9.6	10.7	391.9	458.4
'220870	Liqueurs and cordials	0.1	0.3	26.7	26.6	1438.3	1376.0
'230110	Flours,meals&pellets of meat o meat offal unfit for human cons;greaves	0.0	0.1	54.0	24.2	606.1	649.1
'230120	Flour,meal&pellet of fish,crust,mol/oth aqua invert,unfit human cons	0.0	0.0	32.6	64.5	959.1	992.4
'230641	Oil-cake and other solid residues, whether or not ground or in the for	0.0	0.0	57.3	79.2	1427.8	1186.8
'230649	Oil-cake and other solid residues, whether or not ground or in the for	0.0	0.0	340.7	332.9	352.0	300.1

Sorce: comtrade