

Brief on India's agricultural trade with Japan

The latest data on agricultural trade between India and Japan is annexed (Tab 1&2).

1) Analysis of agriculture trade between India and Japan

- (a) In the year 2014-15, India's total export of agricultural commodities to Japan was of the order of US \$ 796.68 million. India's principal exports during this period were fish, prawns, cashew nut, flours, castor oil, oil cake etc.
- (b) During the same period, India's agricultural import from Japan was of the order of US \$ 6.51 million. India's principal imports were chilled fish, seed of herbaceous plant, vegetable seed, sugar confectionery etc.

Table 1- India's top agri export to Japan

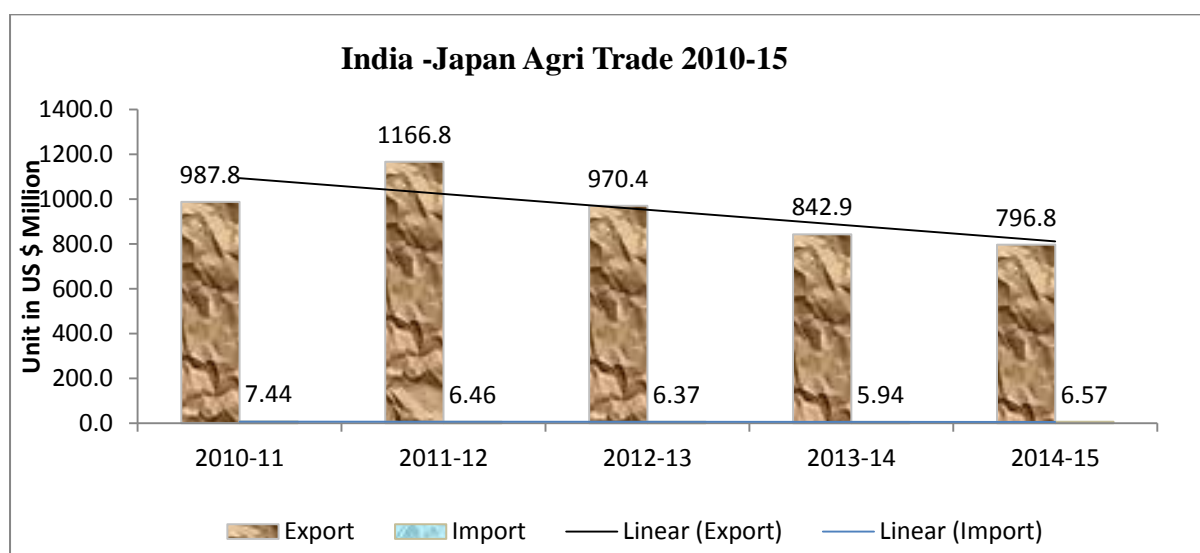
			in USD million	
S.No.	HSCode	Commodity	2013-2014	2014-2015
1	30499	Fish fillet and other fish meat (whether or not minced)	59.8	69.88
2	30617	Other shrimps and prawns : frozen	252.3	349.85
3	50610	Ossein and bones treated with acid	15.34	17.01
4	80132	Cashew nuts fresh/dried shelled	51.81	57.61
5	90240	Other black tea (fermented) and other partly fermented tea :	19.02	18.28
6	120810	Flours and meals of soya beans	30.37	34.73
7	130219	Other : extracts :	31.83	27.79
8	151530	Castor oil and its fractions	17.87	23.25
9	230120	Flours meals and pellets of fish crustaceans molluscs/other aquatic invertebrates	4.75	9.91
10	230400	Oil-cake and other solid residue w/n ground/in plants form obtained from soya-bean oil extraction	130.89	23.08
		India's total agri export to Japan	842.88	796.68

Table 2- India's Top Agri Import From Japan

			in USD million	
S.No.	HSCode	Commodity	2013-2014	2014-2015
1	30279	Other fresh or chilled fish of the family tilapias, catfish etc.	0.75	0.78
2	120930	Seeds of herbaceous plants cultivated for flowers	0.2	0.24
3	120991	Vegetable seeds used for sowing	0.58	0.79
4	130219	Other : extracts :	0.28	0.28
5	150500	Wool grease and fatty substances derived therefrom (including lanolin)	0.72	0.9
6	170219	Other lactose and lactose syrup	0.04	0.18
7	170290	Other, including invert sugar and other sugar and sugar syrup blends containing in the dry state 50% by weight of fructose	0.16	0.31
8	180632	Other food preparations in blocks/slabs/bars not filled	0.12	0.2
9	200490	Other vegetables and mixtures of vegetables	0.44	0.49
10	210690	Other food preparations	0.85	1.01
		India's total agri import from Japan	5.85	6.51

Source: D/o Commerce

2) Trends in agriculture trade between India-Japan



Source: D/o Commerce

- India's agriculture export to Japan is showing a decreasing trend from 2012-13 onwards.
- India has surplus agriculture trade with Japan during 2010-11 to 2014-15.

3) Potential agriculture items of India's export to Japan

Japan imports the following agriculture items from other countries in the world which India has also potential to export.

Chapter	Commodity description	Analysis
7	Potatoes , Tomatoes, Capsicum	For these items, India's global exports and Japan's global imports were more than US\$ 10 million in 2014. However, Japan imports of these items from India were either Nil or insignificant during the said year.
8	Grapes (fresh and dried), banana	
9	Fruits of the genus Capsicum	
10	Wheat , barley	
12	sesame seed	
15	Coconut oil	
17	Raw sugar	
52	Cotton waste	

Source: Refer Table 3

Japan may explore the possibility of sourcing these agricultural items from India. Sanitary Phytosanitary (SPS) and other requirements in respect of these products may be sought from Japan.

4) Average agriculture tariff

Average agriculture tariff rate of India and Japan are 33.5% and 19.0 % respectively.
(source: WTO)

Table 3- List of India's potential exports to Japan

(USD million)

S. N.	Product code	Product label	Japan's imports from India		Japan's imports from world		India's exports to world	
			2013	2014	2013	2014	2013	2014
1	'070190	Potatoes, fresh or chilled nes	0.0	0.0	8.6	10.2	33.6	108.9
2	'070200	Tomatoes, fresh or chilled	0.0	0.0	34.6	29.7	69.4	93.6
3	'070310	Onions and shallots, fresh or chilled	0.0	0.0	171.8	165.0	600.9	322.1
4	'070960	Peppers of the genus Capsicum	0.0	0.0	152.8	132.1	26.1	30.6
5	'070999	Fresh or chilled vegetables n.e.s.	0.0	0.0	42.5	41.8	65.3	88.4
6	'071021	Peas, frozen	0.2	0.1	23.1	24.1	9.3	12.7
7	'071080	Vegetables, frozen nes	0.0	0.0	377.5	393.9	12.3	11.8
8	'080232	Walnuts, fresh or dried, shelled	0.0	0.0	120.5	170.2	55.5	32.9
9	'080390	Fresh or dried bananas	0.0	0.0	816.1	810.6	20.5	34.8
10	'080550	Fresh or dried lemons	0.0	0.0	89.1	97.3	9.4	10.0
11	'080610	Grapes, fresh	0.0	0.0	61.7	51.7	193.5	223.7
12	'080620	Grapes, dried	0.0	0.0	95.6	87.8	42.4	22.9
13	'081340	Fruits, dried nes	0.0	0.0	13.4	14.1	12.3	11.8
14	'090421	Fruits of the genus Capsicum or of the genus Pimenta	0.0	0.0	18.1	17.2	159.3	342.2
15	'091012	Ginger : Crushed or ground	0.0	0.1	12.9	10.7	8.3	11.1
16	'100119	Durum wheat	0.0	0.0	83.9	97.7	319.9	81.1
17	'100199	Wheat and meslin	0.0	0.0	2191.7	1873.1	932.8	1014.3
18	'100390	Barley (excl. seed for sowing)	0.0	0.0	439.6	361.0	107.9	122.4
19	'100510	Maize (corn) seed	0.0	0.0	11.8	12.5	29.2	31.9
20	'100620	Rice, husked (brown)	0.0	0.0	12.5	16.4	13.3	25.9
21	'120740	Sesamum seeds	0.0	0.0	266.9	382.5	632.2	813.6
22	'151319	Coconut (copra) oil&its fractions refined	0.0	0.0	41.8	72.7	14.7	22.2
23	'151590	Veg fats&oils nes	0.1	0.1	65.8	75.2	15.1	20.9
24	'170113	Raw cane sugar,	0.0	0.0	12.0	10.9	115.4	99.3
25	'170114	Raw cane sugar, not containing added flavouring	0.0	0.0	651.1	574.5	172.2	320.5
26	'520299	Cotton waste, nes	0.0	0.0	11.7	11.7	85.9	35.7

Source: comtrade

- Cut off value of Japan global import and India's global export is 10 USD million.
- Items of India's potential exports to Japan are - *potatoes tomatoes, capsicum, grapes (fresh & dried), banana, wheat, barley, sesamum seed , coconut oil, raw sugar and cotton waste*