

(As on 22.12.2017)

Commodity Profile for Pulses-November, 2017

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1. Pulses estimates for India (2016-17)

(Unit: Million Tonnes)

Table-1: Pulses Production, Trade, and Consumption of India				
2015-16	2016-17**	Particulars	July-17	Sources
16.35	17.82	Production	22.95#	DES
5.79	4.67	Total Imports	3.29##	DOC
22.14	22.49	Availability	26.24	--
0.25	0.27	Total Exports	0.07##	DOC
21.89	22.22	Total Availability for Domestic Consumption	26.17	--

Source: Directorate of Economics and Statistics (DES), Department of Agriculture & Cooperation (DAC) and Department of Commerce (DoC)

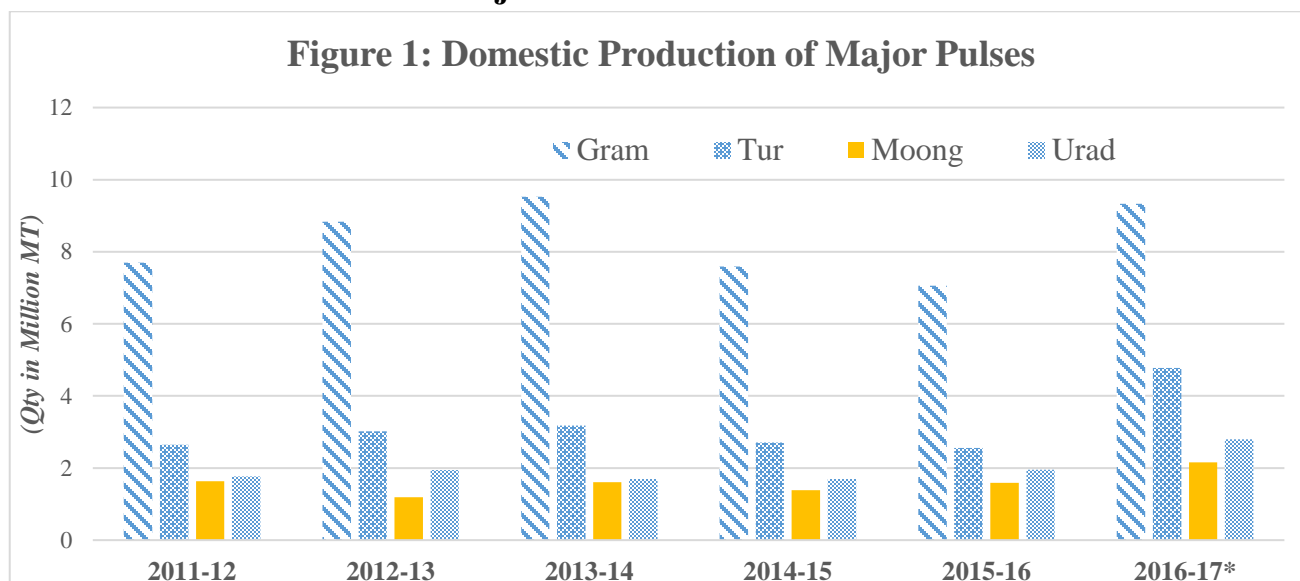
Availability: Production plus Total Imports; Total Availability for Domestic Consumption: Availability minus Total export.

** : For preparation of estimate for 2016-17, production, export and import are the last three years' average.

: Production estimates as per 4th Advance Estimation for 2016-17.

: Export & import figures are for 2017-18 (Apr 2017-Sept 2017).

2. Domestic Production of Major Pulses



Source: Directorate of Economics and Statistics (DES)

* As per 04th Adv Est for 2016-17.

- Production of Gram (chickpeas) is the highest among all pulses produced in the country.

3. Production of Pulses in India

(Unit: Thousand Tonnes)

Pulses/Year	2014-15	% Share in Total production	2015-16	% Share in Total production	2016-17*	% Share in Total production
Tur	2810.00	16.38	2560.00	15.65	4780.00	20.82
Gram	7330.00	42.74	7060.00	43.18	9330.00	40.65
Moong	1500.00	8.74	1590.00	9.72	2160.00	9.41
Urad	1960.00	11.42	1950.00	11.92	2800.00	12.20
Other Pulses	3550.00	26.69	3190.00	19.52	3880.00	16.90
Total Pulses	17150.00		16350.00		22950.00	

Source: Directorate of Economics and Statistics (DES)*: Based on 04th Advance Estimates for 2016-17.

4. India's export & import of Pulses

4.1 India's export of Major Pulses

(Unit: Thousand Tonnes)

HS Code	Pulses/Year	2015-16	Share in Total Pulses Export (%)	2016-17	Share in Total Pulses Export (%)	2017-18 (Apr-Aug)	Share in Total Pulses Export (%)
07131000	Peas (Matar)	6.44	2.52	7.62	5.55	1.76	2.64
07132000	Chickpeas (Chana)	216.93	84.87	87.91	64.10	43.57	65.38
07133100	Moong/Urad	6.39	2.5	10.54	7.68	7.52	11.30
07134000	Lentils (Masur)	11.77	4.60	15.61	11.37	4.10	6.20
07136000	Pigeon Peas (Tur)	4.02	1.57	12.30	8.96	6.50	9.75
Total Pulses		255.60		137.20		66.64	

Source: Department of Commerce

- Chickpeas contributes the single largest share in India's export basket of pulses registering 85.64% and 84.87% share in the total pulses export during 2014-15 and 2015-16 respectively.

4.2 India's import of Major Pulses

(Unit: Thousand Tonnes)

HS Code	Pulses	2015-16	Share in Total Pulses Import (%)	2016-17	Share in Total Pulses Import (%)	2017-18 (Apr-Aug)	Share in Total Pulses Import (%)
07131000	Peas (Matar)	2245.39	38.72	3172.75	48.00	1297.98	45.96
07132000	Chickpeas (Chana)	1031.48	17.79	1080.63	16.35	339.22	12.01
07133100	Moong/Urad	581.60	10.03	573.90	8.68	266.77	9.45
07134000	Lentils (Masur)	1260.19	21.73	829.44	12.55	545.00	19.30
07136000	Pigeon Peas (Tur)	462.71	7.98	703.54	10.64	245.35	8.68
Total Pulses		5797.77		6608.95		2823.67	

Source: Department of Commerce

- Peas (Matar) forms a major share in the total import of pulses.

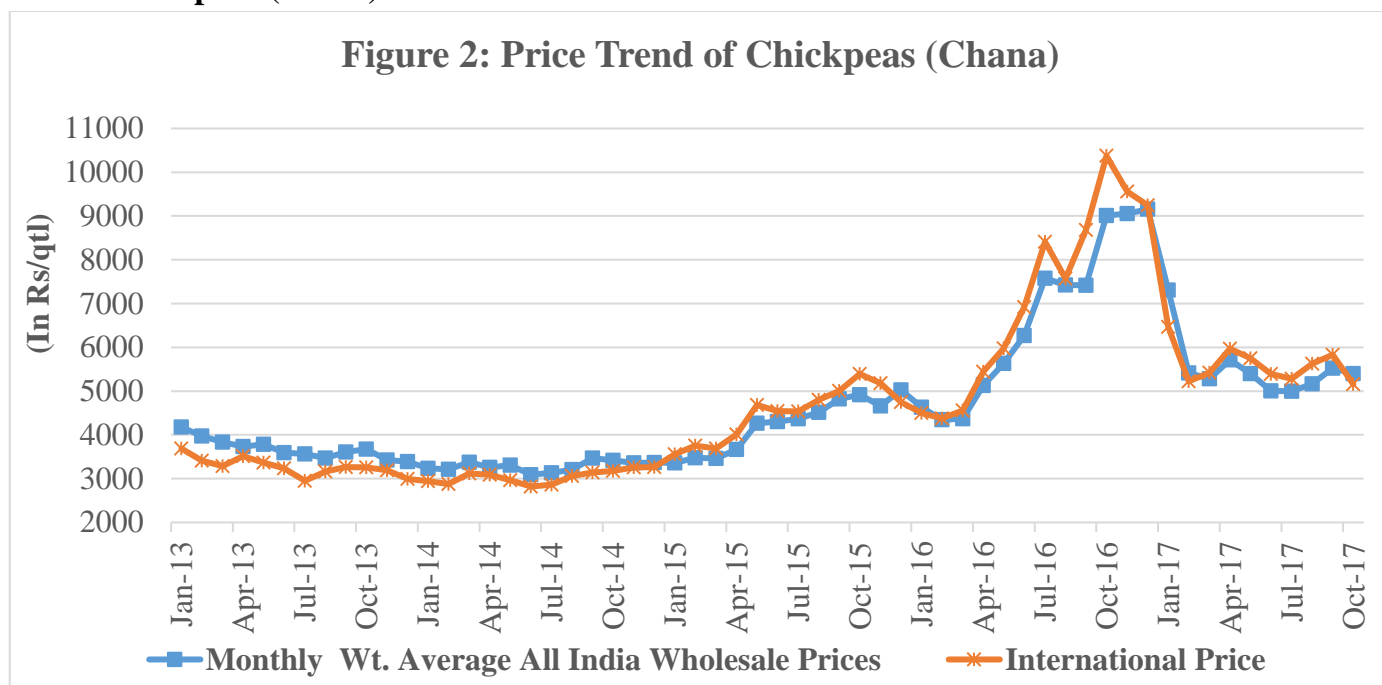
5. India's Trade Destination of Major Pulses for 2016-17

HS Code	Pulses	Top 5 Export Destinations	Top 5 Import Sources
07131000	Peas (Pisum Sativum)	Shri Lanka DSR (96.3%), Myanmar (1.6%), Bhutan (1.4%), Nepal (0.5%), U Arab EMTS (0.09%)	Canada (54.5%), Russia (10.3%), Luthuania (9.0%), France (6.8%), USA (6.4%)
07132000	Chickpeas (Garbanzos)	Pakistan (21.6%), U Arab EMTS (10.6%), Algeria (11.6%), Saudi Arab (9.5%), Sri Lanka (7.3%)	Australia (85.1%), Russia (4.7%), Tanzania (3.8%), USA (1.4%), Canada (0.91%),
07133100	Moong/Urad	USA (39.96%), Sri Lanka (13.05%), UK (9.86%), Australia (7.77%), Malaysia (7.63%)	Myanmar (70.37%), Kenya (7.43%), Australia (6.32%), Tanzania (3.15%), Uzbekistan (2.60%)
07134000	Lentils (Masur)	Sri Lanka DSR (43.39%), Bangladesh (18.11%), U Arab EMTS (8.35%), Egypt A RP (3.98%), USA (3.67%)	Canada (89.58%), USA (7.47%), Australia (2.88%), Turkey (0.03%), Mozambique (0.03%)
07136000	Pigeon Peas (Tur)	USA (40.79%), U Arab EMTS (18.28%), Canada (11.28%), UK (10.75%), Singapore (5.11%),	Myanmar (46.35%), Tanzania (18.71%), Mozambique (15.36%), Malawi (12.56%), Sudan (3.36%)

Source: Department of Commerce

6. Movement of Domestic and International Prices:

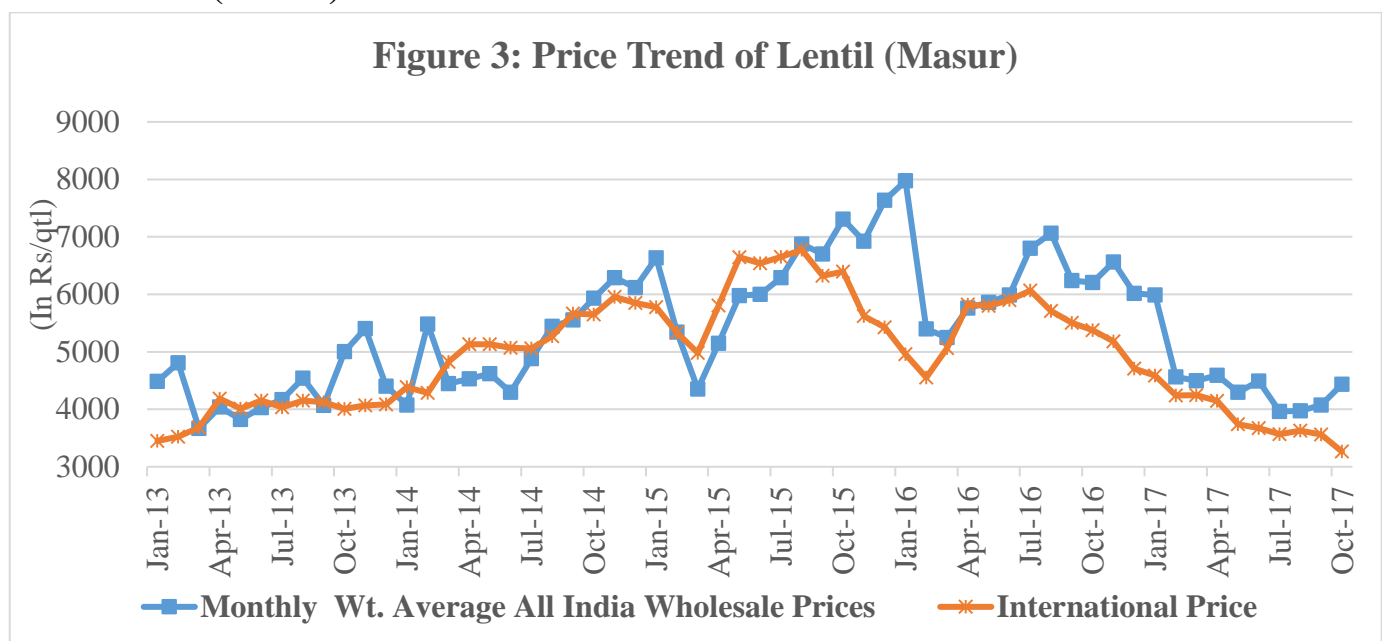
6.1 Chickpeas (Gram)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

- The price for chickpeas in the domestic market and in the international market has been showing downward trend.

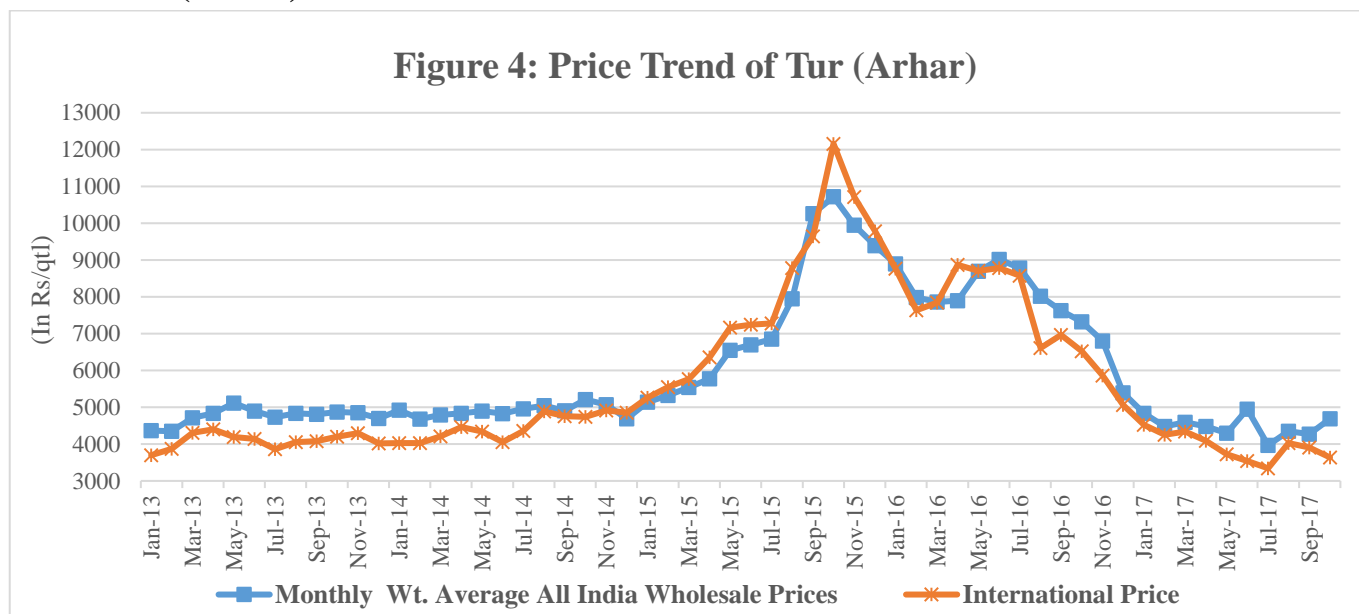
6.2 Lentil (Masur)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

- There was a moderate to high price fluctuation for lentil (Masur Dal) in the domestic as well as in the international markets.
- The average domestic price was moderately high compared to the international price.

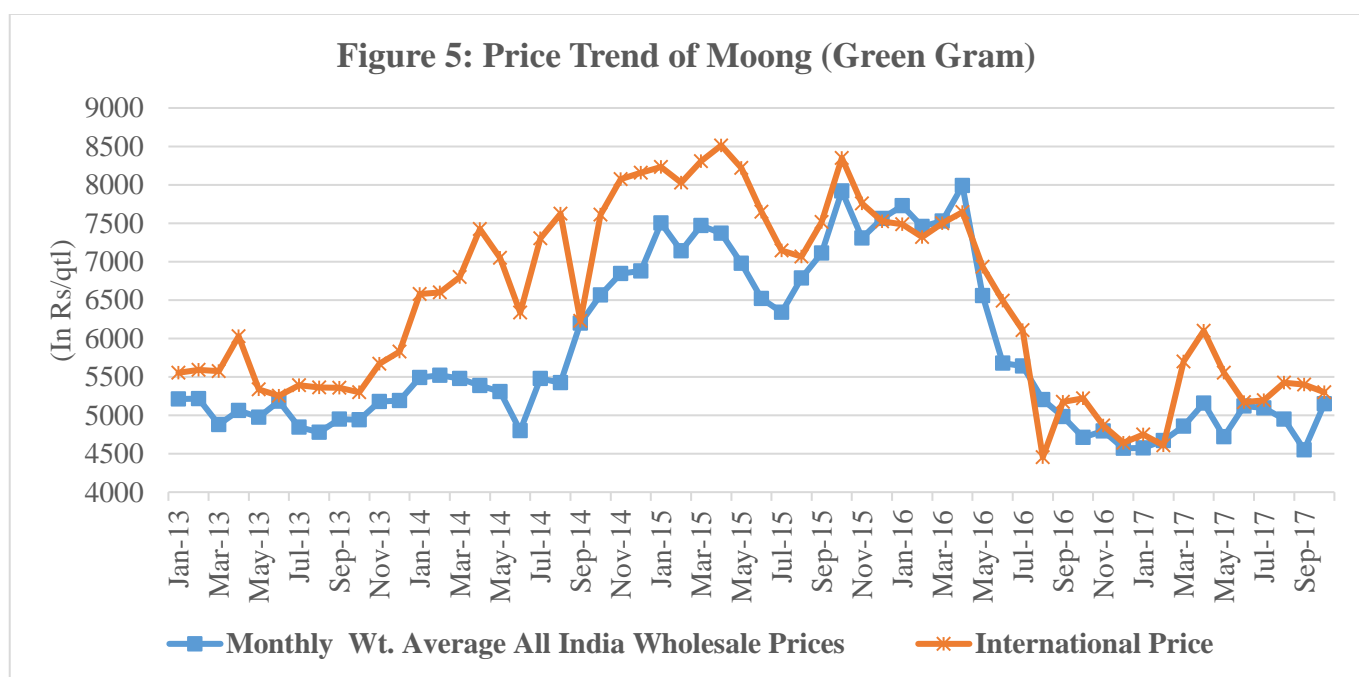
6.3 Tur (Arhar)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

- The domestic prices for Tur (Arhar Dal) have been higher than that of international prices.

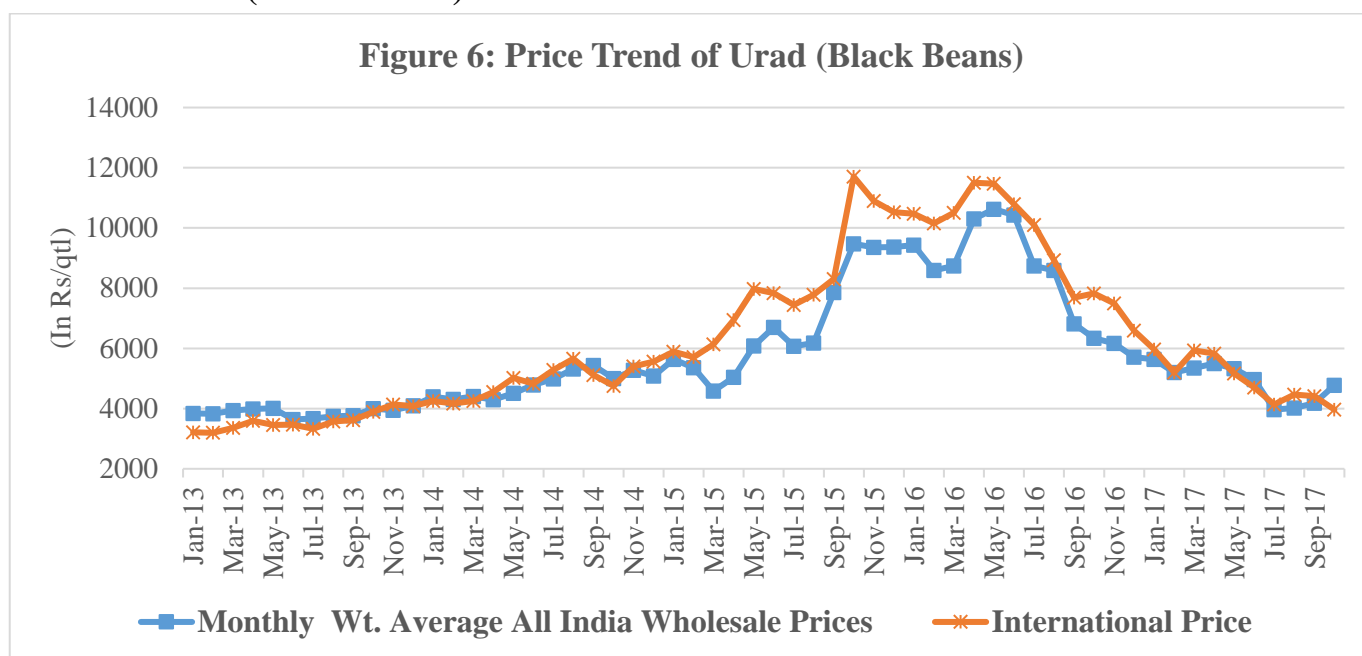
6.4 Moong (Green Gram)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

- The price fluctuations in the international markets were higher than that of in the domestic market. International prices and domestic prices for Moong Dal are more and less same.

6.5 Urad (Black Gram)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

- The international prices for Urad (Kala Dal) are lower than domestic prices.

7. Price Movement of pulses in major domestic markets:

Table 6: Price Movement for major pulses in Major Domestic Markets

		(In Rs/qty)				
Major Pulses	Mandies	Oct-17	Sep-17	Oct-16	% Change (over previous month)	% Change (over previous year)
Chickpeas	Delhi	5405	6067	10439	-10.91	-48.22
	Indore				#DIV/0!	#DIV/0!
	Bikaner	5293	5913	10563	-10.49	-49.89
Lentil	Kanpur	3410	3767	5709	-9.48	-40.27
	Delhi	3639	3888	5758	-6.40	-36.80
	Indore	3453	3679	5557	-6.14	-37.86
Tur	Gulberga	3821	4112	6822	-7.08	-43.99
	Indore	3770	4010	6536	-5.99	-42.32
	Amravati	3876	4153	6679	-6.67	-41.97
	Vijaywada	3659	3881	6447	-5.72	-43.24
Urad	Jalgaon				#DIV/0!	#DIV/0!
	Jaipur	4035	4261	7150	-5.30	-43.57
	Vijaywada	4695	4876	4982	-3.71	-5.76
Moong	Indore	4590	4767	5114	-3.71	-10.25
	Jaipur				#DIV/0!	#DIV/0!

Source: Agriwatch NA-Not Available

8. Minimum Support Price (MSP)

(Unit: Rs/Quintal)

Pulses	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
Tur	3850	4300	4350	4625	5050	5450*
Gram	3000	3100	3175	3500	4000	4400#
Moong	4400	4500	4600	4850	5225	5575*
Urad	4300	4300	4350	4625	5000	5400*
Lentil	2900	2950	3075	3400	3950	4250\$

Sources: Commission for Agricultural Costs and Prices (CACP)

* including bonus of Rs. 200/quintal. # including bonus of Rs. 150/qrtl. \$ including bonus of Rs. 100/qrtl

9. Future price of pulses:

Future contracts of Chana relaunched on 14th July-2017 onwards

Chana Futures Contract	(Rs /Quintal)				
	06-Nov-17	05-Nov-17	Week ago - 31st Oct-17	Month ago - 3 rd Oct-17	% Change Over Previous to previous Week
17-Nov	4897	5036	4933	5449	-10.13
17-Dec	4722	4901	4804	5356	-11.84
18-Jan	NA	NA	NA	NA	--

Sources: NCDEX

- No pulses are traded in future in international markets.

10. Trade Policy and Tariff Schedule

10.1 Export Policy

1. Under Advance Authorization Scheme, import of pulses is allowed for *export* after domestic processing and value addition (vide DGFT Public Notice No. 51 (RE-2013)/2009-14 dated 14th November, 2013)
2. All varieties of pulses, including organic pulses, have been made 'free' for export without any quantitative ceilings, till further order. However, for export through non-EDI Land Custom Stations (LCS), the exporter will have to do prior-registration of quantity with DGFT.

(Note: As per Notification No. 38/2015-2020 dated 22nd November, 2017)

3. Export of pulses to Bhutan have been exempted from any ban and without any quantitative restriction. (Notification No. 81 (RE-2013)/2009-14 dated 14th June, 2014.

4. The export of pulses to the Republic of Maldives has been permitted for the years 2014-15 to 2016-17 as per the quantities given below:

(Unit: Tonnes)

Year	Export
2014-15	87.85
2015-16	96.63
2016-17	106.29

Sources: Notification No. 77 (RE-2013)/2009-14 dated 27th March, 2014

10.2 Import Policy

Import of pulses is free without any quantitative restrictions except Tur, Moong & Urad.

- ❖ DGFT vide notification no. 19/2015-2020 05th August, 2017 has placed 'Tur' revised import policy of Tur (Arhar) from free to restricted and imposed Quantitative Restriction on their import with an annual (fiscal year) quota of 2 lakh MT with some conditions.
- ❖ DGFT under Department of Commerce (DoC) vide notification no. 22/2015-2020 21st August, 2017 has revised import policy of Moong/Urad under EXIM Code: 0713 31 00 from 'free' to 'restricted' falling under Chapter 7 of the ITC (HS) 2017, Schedule-I (Import Policy). Import of Urad/Moong shall be subject to an annual (fiscal year) quota of 3 lakh MT with some conditions.

HS Code	Commodity	Tariff Schedule		
		Bound Duty	Statutory Duty	Applied Duty
0713 10 00	Peas (Pisum Sativum)	50%	50%	50%#
0713 20 00	Chickpeas (Garbanzos)	100%	30%	30%^
0713 31 00	Moong/Urad	100%	30%	Nil
0713 40 00	Lentil (Mosur)	100%	30%	30%^
0713 60 00	Pigeon Peas (Tur)	100%	30%	10%*

Source: Directorate General of Foreign Trade (DGFT), Department of Revenue and World Trade Organization (WTO)

* Department of Revenue vide Notification No. 10/2017-Customs dated 28th March, 2017 has imposed 10% import duty on Tur (Arhar). The import duty on remaining pulses is still 'Nil' i.e. 0%.

Department of Revenue vide Notification No. 84/2017-Customs dated 08th November, 2017 has increased rate of basic custom duty on Peas (Pisum Sativum) from present 'Nil' rate to 50%.

^ Department of Revenue vide Notification No. 93/2017-Customs dated 21st December, 2017 has increased rate of basic custom duty on Chana (Chickpeas) and Lentil (Masoor) from present 'Nil' rate to 30%.

10.3 Status of major pulses in Foreign Trade Agreements:

HS Code	Items	Status in FTAs/PTAs					
		ASEAN	SAFTA LDC	SAFTA Non-LDC	DFTP Scheme	Korea	Japan
0713.10	Peas	X	0 duty	8% duty	10% MoP	SEN	X
0713.20	Chickpeas	NT-1	0 duty	8% duty	0 duty	SEN	B 10
0713.31	Moong/Urad	NT-1	0 duty	8% duty	0 duty	SEN	B 10
0713.40	Lentil	NT-1	0 duty	8% duty	0 duty	SEN	B 10
0713.60	Tur (Arhar)	NT-1	0 duty	0 duty	0 duty	SEN	B 10

- Normal Track (NT)-1: Tariff reduced to 0% by December 2013
- X-Negative List
- SEN: Tariff will be reduced to 50% by December 2017 (for Korea)
- B 10: Duties under this category shall be eliminated in 11 annual instalments from the date of coming into force the Agreement.
- **MoP (Margin of Preference)** - The reduction of the rate of duty on a product, provided for in a schedule to the Trade Agreement.

11. Significant Changes for the month: *All varieties of pulses, including organic pulses, have been made 'free' for export without any quantitative ceilings, till further order.*

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