

(As on 04.04.2019)

Commodity Profile for Pulses-March, 2019

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1. Pulses estimates for India (2018-19)

(Unit: Million Tonnes)

2016-17	2017-18	Particulars	2018-19	Sources
23.13	25.23	Production	24.02#	DES
6.61	5.61	Total Imports	2.23##	DOC
29.74	30.84	Availability	26.25	--
0.14	0.20	Total Exports	0.26##	DOC
29.60	30.64	Total Availability for Domestic Consumption	25.19	--

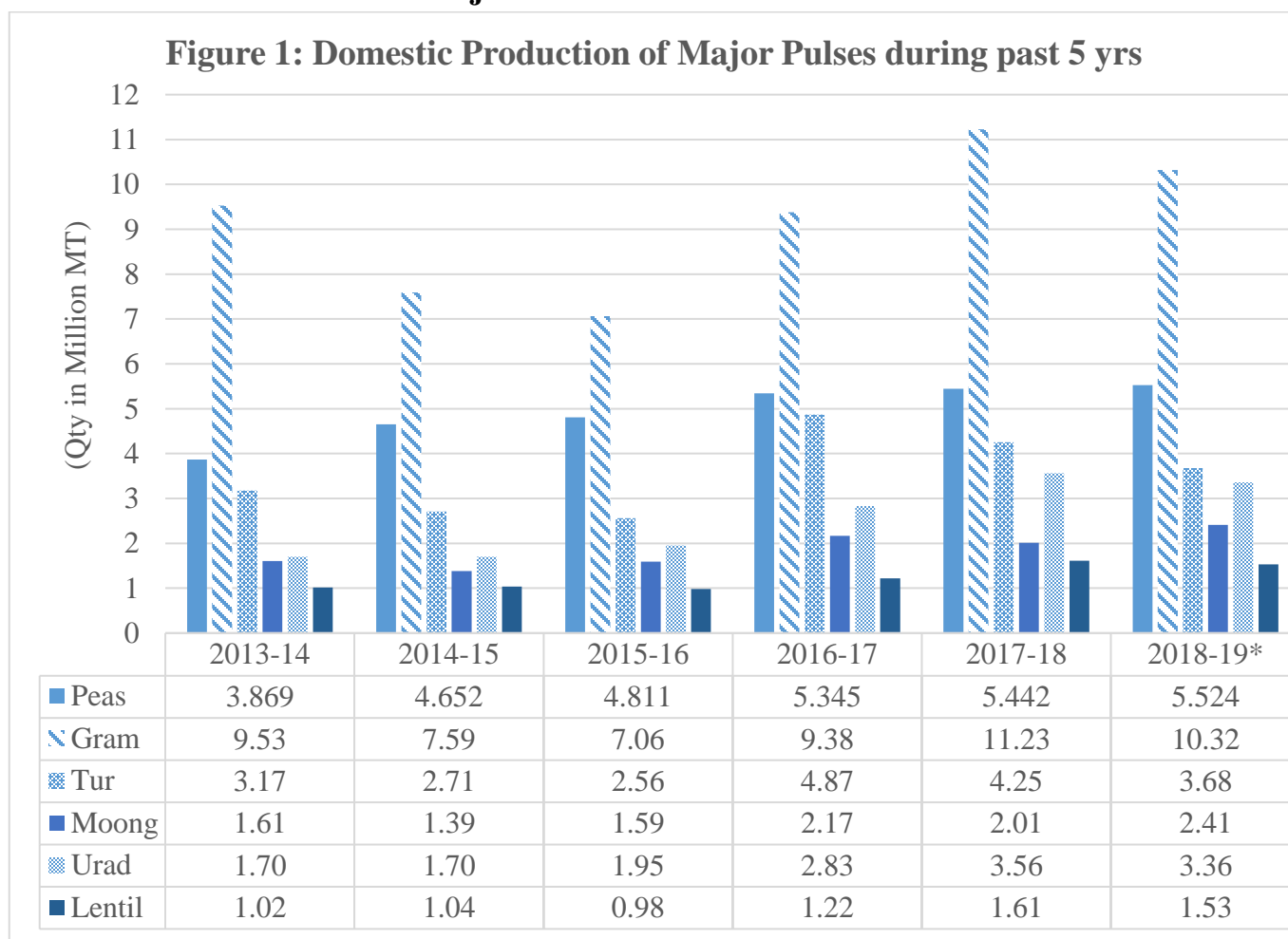
Source: Directorate of Economics and Statistics (DES), Department of Agriculture & Cooperation (DAC) and Department of Commerce (DoC)

#: As per 2nd Adv Est released for 2018-19.

##: Export & import figures are for 2018-19 (Apr-Feb).

Note: Availability: Production plus Total Imports; Total Availability for Domestic Consumption: Availability minus Total export.

2. Domestic Production of Major Pulses



Source: Directorate of Economics and Statistics (DES)

* As per 2nd Adv Est for 2018-19.

3. Production Trend of Pulses in India

(Unit: Thousand Tonnes)

Pulses/Year	2015-16	% Share in Total production	2016-17	% Share in Total production	2017-18	% Share in Total production
Tur	2560.00	15.65	4870.00	21.10	4250.00	16.84
Gram	7060.00	43.18	9380.00	40.55	11230.00	44.51
Moong	1590.00	9.72	2170.00	9.38	2010.00	07.96
Urad	1950.00	11.92	2830.00	12.23	3560.00	14.11
Lentil	980.00	06.00	1220.00	05.30	1610.00	06.38
Other Pulses	2210.00	19.52	2660.00	16.77	2570.00	10.18
Total Pulses	16350.00		23130.00		25230.00	

Source: Directorate of Economics and Statistics (DES)

4. India's export & import of Pulses

4.1 India's export of Major Pulses

(Unit: Thousand Tonnes)

HS Code	Pulses/Year	2016-17	Share in Total Pulses Export (%)	2017-18	Share in Total Pulses Export (%)	2018-19 (Apr-Jan)	Share in Total Pulses Export (%)
07131000	Peas (Matar)	7.62	5.55	4.44	2.47	2.00	0.81
07132000	Chickpeas (Chana)	87.51	63.73	127.20	70.92	199.96	80.63
07133100	Moong/Urad	10.56	7.69	16.75	9.33	15.80	6.37
07134000	Lentils (Masur)	15.55	11.32	11.20	6.24	11.41	4.60
07136000	Pigeon Peas (Tur)	12.30	8.96	10.54	5.87	8.20	3.31
Total Pulses		137.30		179.36		248.01	

Source: Department of Commerce

- Chickpeas contributes the single largest share in India's export basket of pulses registering 63.73% and 70.92% share in the total pulses export during 2016-17 and 2017-18 respectively.

4.2 India's import of Major Pulses

(Unit: Thousand Tonnes)

HS Code	Pulses	2016-17	Share in Total Pulses Import (%)	2017-18	Share in Total Pulses Import (%)	2018-19 (Apr-Sept)	Share in Total Pulses Import (%)
07131000	Peas (Matar)	3172.75	47.98	2877.03	51.31	675.25	32.10
07132000	Chickpeas (Chana)	1080.63	16.34	981.32	17.50	142.91	6.80
07133100	Moong/Urad	574.53	8.69	346.97	6.18	509.85	24.24
07134000	Lentils (Masur)	829.44	12.55	796.62	14.21	185.03	8.80
07136000	Pigeon Peas (Tur)	703.54	10.64	412.95	7.36	475.61	22.62
Total Pulses		6609.48		5607.53		2103.36	

Source: Department of Commerce

- Peas (Matar) forms a major share in the total import of pulses.

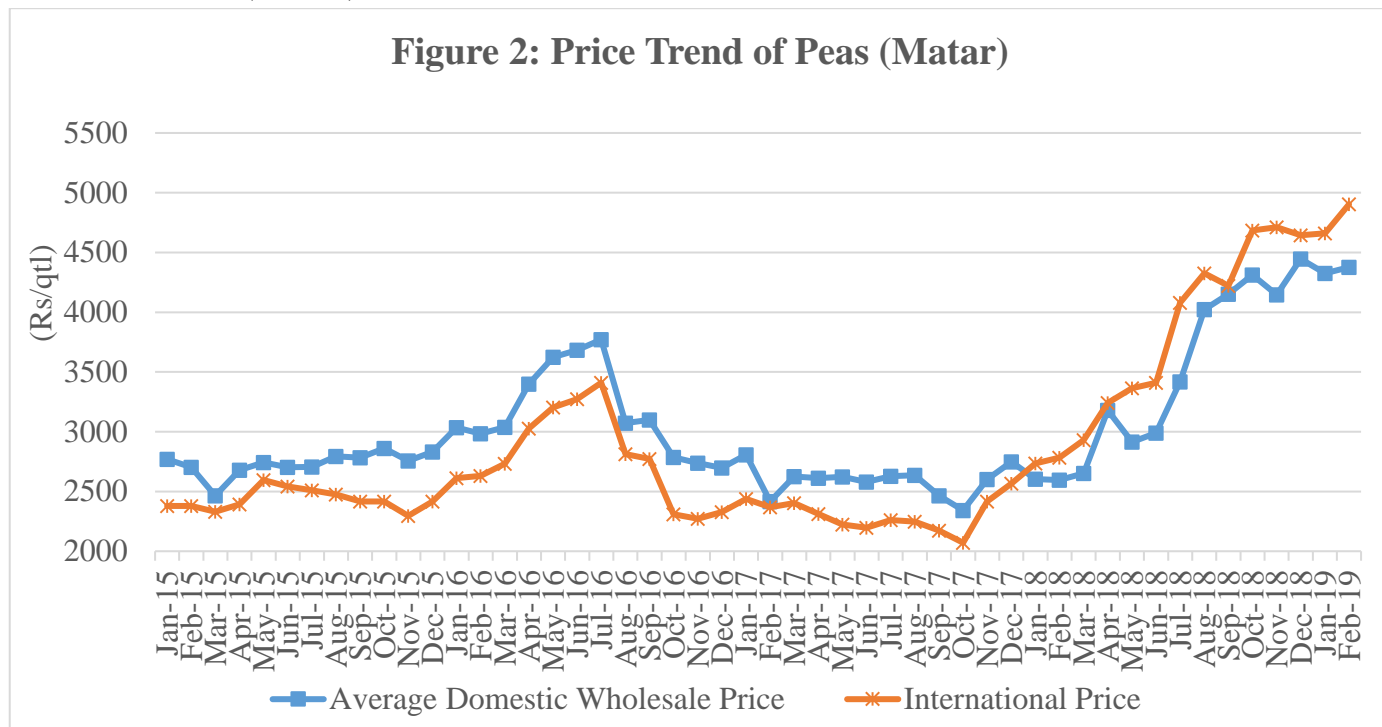
5. India's Trade Destination of Major Pulses for 2017-18

HS Code	Pulses	Top 5 Export Destinations	Top 5 Import Sources
07131000	Peas (Pisum Sativum)	Shri Lanka DSR (75.0%), U Arab EMTS (5.6%), Nepal (4.2%), Turkey (3.9%), Myanmar (3.3%),	Canada (42.9%), Russia (20.8%), Ukraine (13.6%), Romania (6.4%), Australia (4.5%)
07132000	Chickpeas (Garbanzos)	Algeria (19.7%), Pakistan (12.5%), Turkey (9.7%), U Arab EMTS (8.7%), Saudi Arab (7.2%)	Australia (83.5%), USA (3.8%), Myanmar (3.5%), Tanzania (3.3%), Sudan (2.1%),
07133100	Moong/Urad	USA (38.3%), UK (11.3%), Canada (9.5%), U Arab EMTS (8.8%), Sri Lanka (5.9%)	Myanmar (72.5%), Tanzania (7.6%), Australia (5.6%), Uzbekistan (3.8%), Mozambique (3.5%),
07134000	Lentils (Masur)	Sri Lanka DSR (20.7%), Bangladesh (14.7%), Qatar (12.3%), Netherland (11.4%), USA (10.2%)	Canada (62.9%), Australia (33.0%), USA (3.9%), Turkey (0.08%), Ukraine (0.0%)
07136000	Pigeon Peas (Tur)	USA (50.0%), Canada (18.6%), U Arab EMTS (7.8%), Australia (4.0%), UK (3.9%)	Myanmar (60.6%), Mozambique (20.8%), Sudan (11.4%), Tanzania (3.7%), Malawi (2.3%),

Source: Department of Commerce

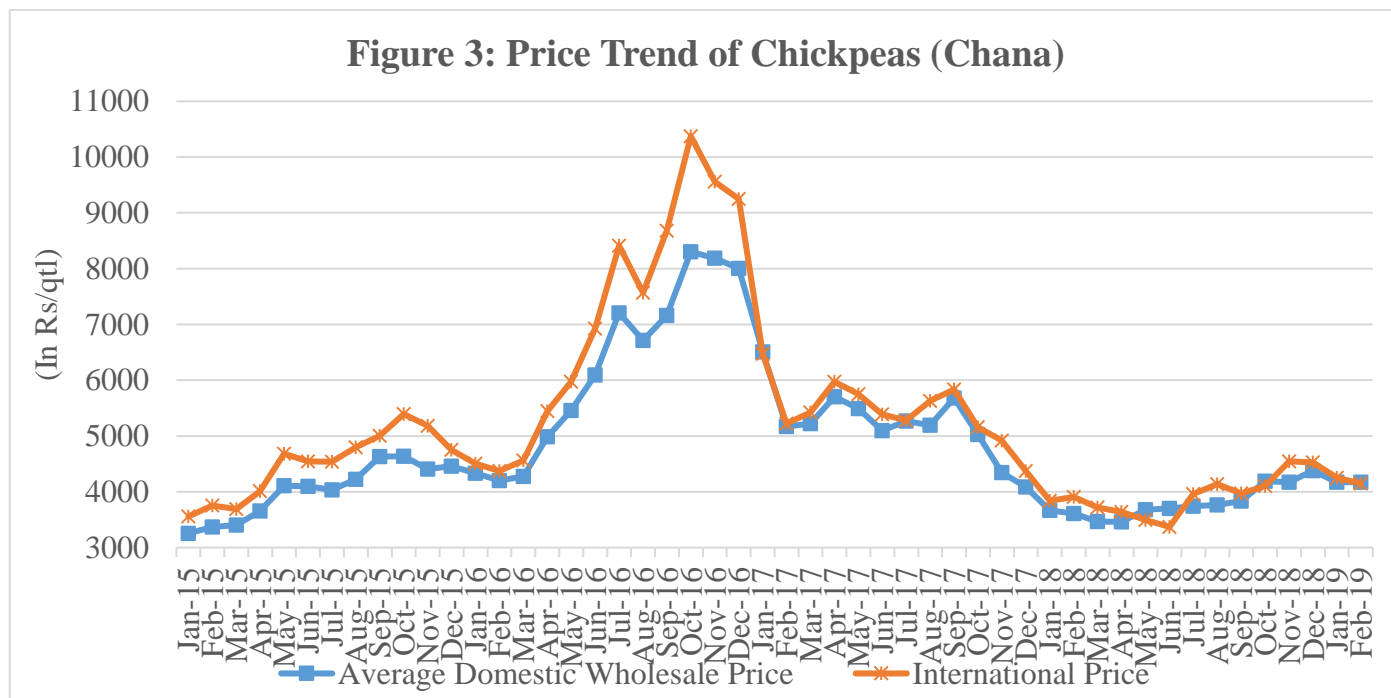
6. Movement of Domestic and International Prices:

6.1 Peas (Matar)



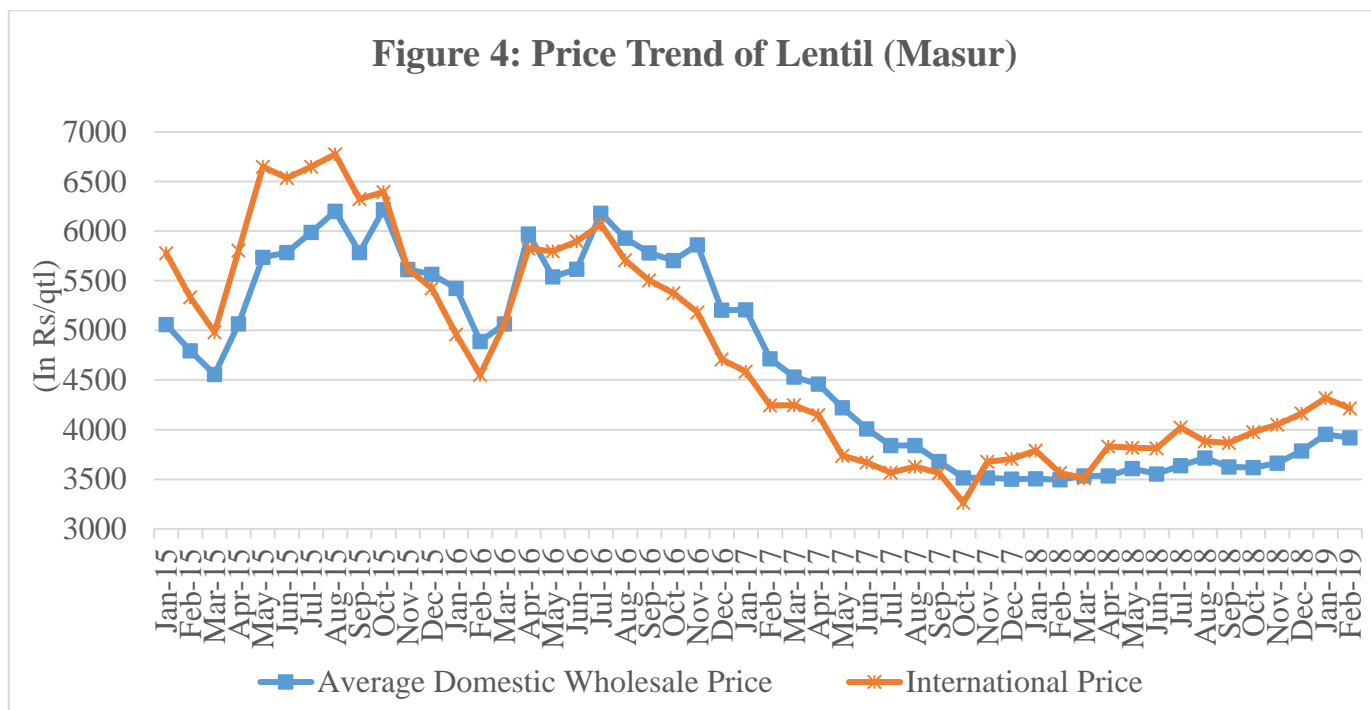
Source: -Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

6.2 Chickpeas (Gram)



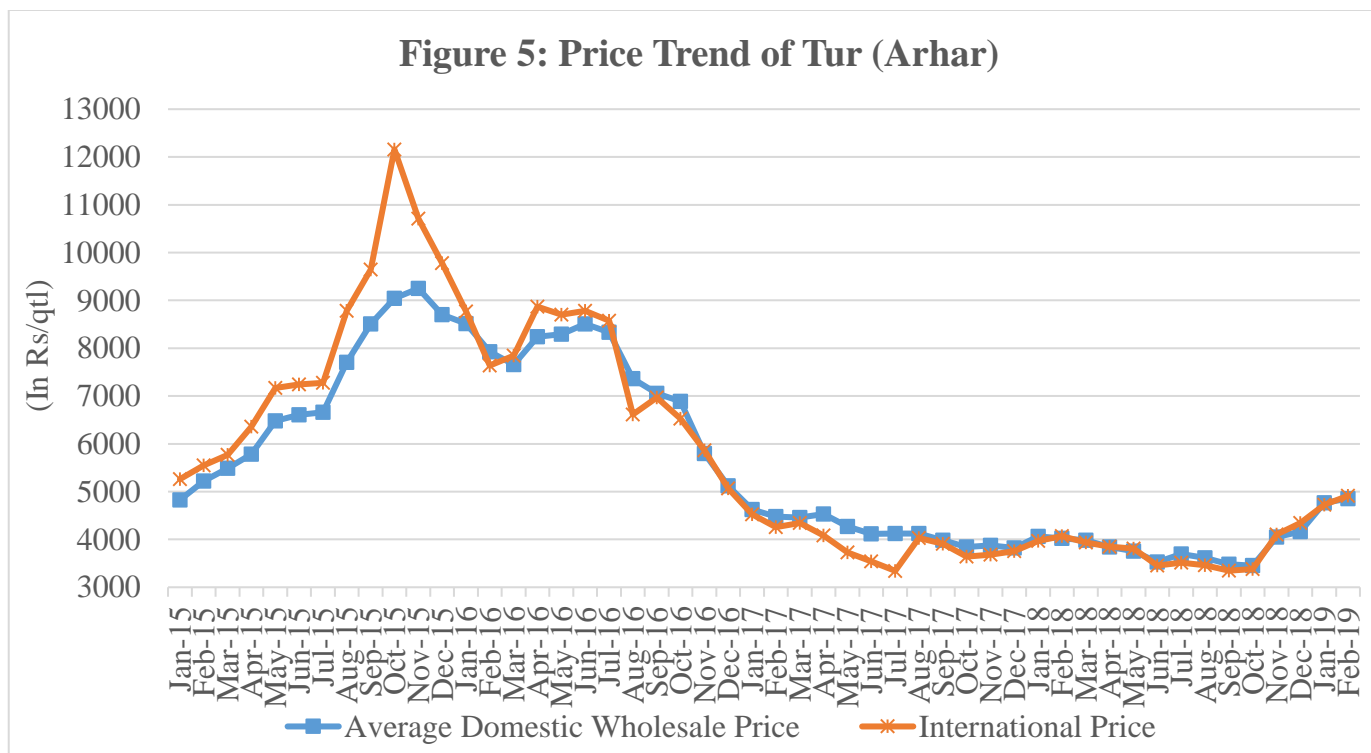
Source: -Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

6.3 Lentil (Masur)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

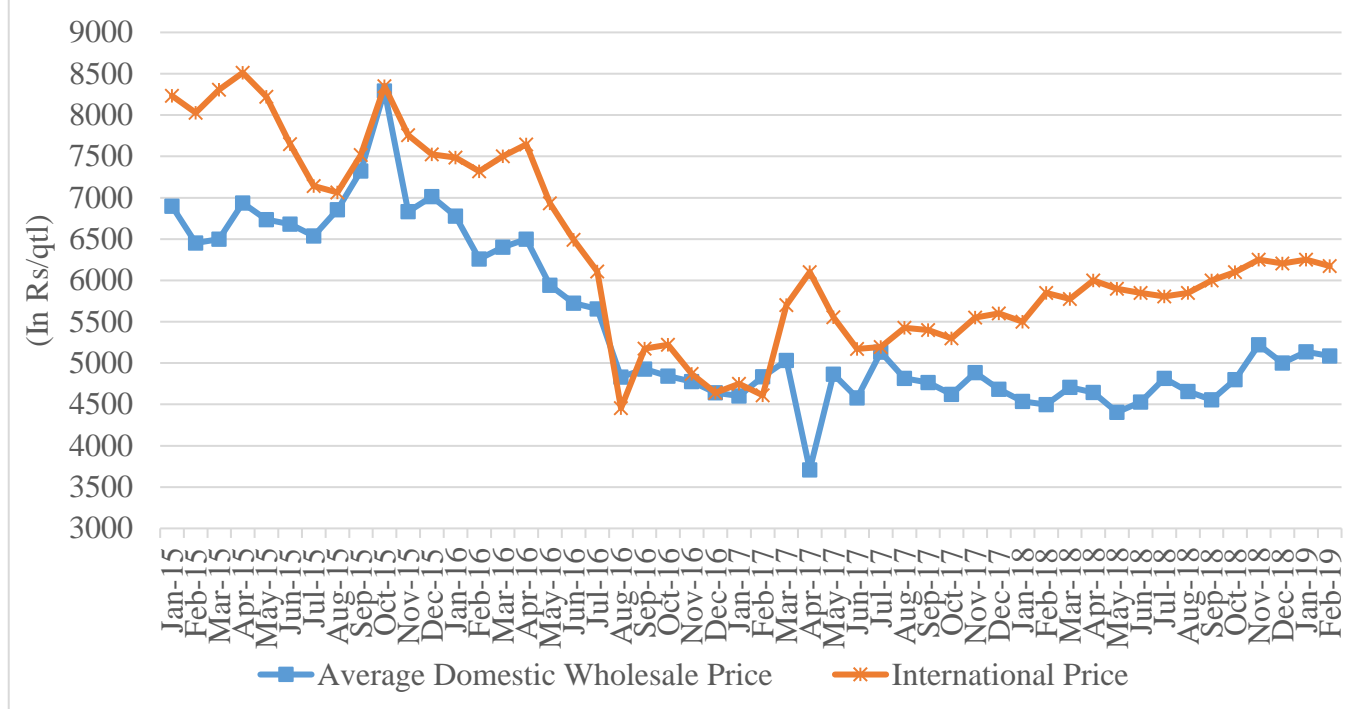
6.4 Tur (Arhar)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

6.5 Moong (Green Gram)

Figure 6: Price Trend of Moong (Green Gram)

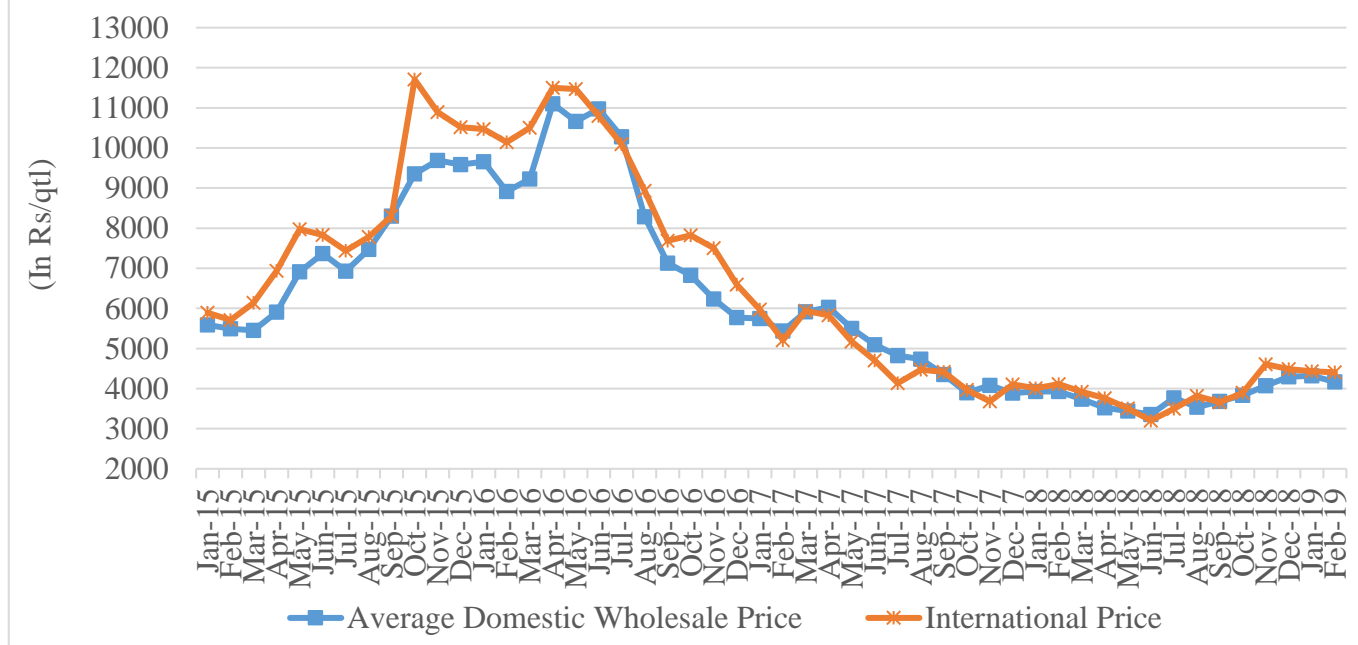


Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

- The price fluctuations in the international markets were higher than that of in the domestic market. International prices are higher than domestic prices for Moong Dal.

6.6 Urad (Black Gram)

Figure 7: Price Trend of Urad (Black Beans)



Source:-Department of Agriculture & Cooperation (DAC), Agmarknet, and Agriwatch

7. Price Movement of pulses in major domestic markets:

Table 6: Price Movement for major pulses in Major Domestic Markets

Major Pulses	Mandies	(In Rs/qtl)				
		Feb-19	Jan-19	Feb-18	% Change (over previous month)	% Change (over previous year)
Chickpeas	Delhi	4240	4319	4113	-1.83	3.09
	Indore	4186	4337	3831	-3.48	9.27
	Bikaner	4207	4239	3948	-0.75	6.56
Lentil	Kanpur	4196	4363	3518	-3.83	19.27
	Patna	4321	4458	3634	-3.07	18.90
	Indore	3931	4004	3348	-1.82	17.41
Tur	Gulberga	5350	5190	4333	3.08	23.47
	Indore	5379	5237	4498	2.71	19.59
	Kanpur	5198	4875	4123	6.63	26.07
	Amravati	5279	5238	4343	0.78	21.55
	Vijaywada	4879	4664	4073	4.61	19.79
Urad	Jalgaon	4505	4500	4000	0.11	12.63
	Jaipur	4325	4421	3682	-2.17	17.46
Moong	Vijaywada	5583	5436	5177	2.70	7.84
	Indore	5305	5509	5295	-3.70	0.19
	Jaipur	5529	5688	4855	-2.80	13.88

Source: Agriwatch

8. Minimum Support Price (MSP)

(Unit: Rs/Quintal)

Pulses	2014-15	2015-16	2016-17	2017-18	2018-19
Tur	4350	4625	5050	5450	5675
Gram	3175	3500	4000	4400	4620
Moong	4600	4850	5225	5575	6975
Urad	4350	4625	5000	5400	5600
Lentil	3075	3400	3950	4250	4475

Sources: Commission for Agricultural Costs and Prices (CACP)

9. Future price of pulses:

Chana Futures Contract	Table 8: Future Price of Chana				(Rs /Quintal)
	19-Apr-19	18-Apr-19	Week ago - 13-Apr-19	Month ago - 19-Feb-19	% Change Over Previous to previous Week
19-Apr	4247	4236	4235	4303	-1.30
19-May	4296	4280	4282	4343	-1.08
19-June	4303	4320	4316	4373	-1.60

Sources: NCDEX NA: Not Available.

- No other pulses except Chana is traded in future in domestic market.
- No pulses are traded in future in international markets.

10. Trade Policy and Tariff Schedule

10.1 Export Policy

- Under Advance Authorization Scheme, import of pulses is allowed for *export* after domestic processing and value addition (vide DGFT Public Notice No. 51 (RE-2013)/2009-14 dated 14th November, 2013)
- All varieties of pulses, including organic pulses, have been made 'free' for export without any quantitative ceilings, till further order. However, for export through non-EDI Land Custom Stations (LCS), the exporter will have to do prior-registration of quantity with DGFT.
(Note: As per Notification No. 38/2015-2020 dated 22nd November, 2017)
- Export of pulses to Bhutan have been exempted from any ban and without any quantitative restriction. (Notification No. 81 (RE-2013)/2009-14 dated 14th June, 2014.
- The export of pulses upto 31.59 MT to the Republic of Maldives has been permitted for the years 2018-19 (w.e.f. April, 2018) under the bilateral trade agreement between Govt of India and Govt. of Maldives. (DGFT's Notification No. 12/2015-20 dated 20th June, 2018)

10.2 Import Policy

Import of pulses is free without any quantitative restrictions except Peas, Tur, Moong & Urad.

- ❖ DGFT vide notification no. 19/2015-2020 05th August, 2017 has placed 'Tur' revised import policy of Tur (Arhar) from free to restricted and imposed Quantitative Restriction on their import with an annual (fiscal year) quota of 2 lakh MT with some conditions.
- ❖ DGFT under Department of Commerce (DoC) vide notification no. 22/2015-2020 21st August, 2017 has revised import policy of Moong/Urad under EXIM Code: 0713 31 00 from 'free' to 'restricted' falling under Chapter 7 of the ITC (HS) 2017, Schedule-I (Import Policy). Import of Urad/Moong shall be subject to an annual (fiscal year) quota of 1.5 lakh MT (each) with some conditions.
- ❖ Initially, DGFT has revised import policy of 'Yellow Peas' from free to 'restricted' on 25th April, 2018 and imposed Quantitative Restriction on their import with 1 lakh MT for the period of 01st April to 30th June, 2018. Since then, the restriction has been extended from time to time.
- ❖ Now, DGFT vide Trade Notice No. 01/2019-20 dated 01st April, 2019 has further extended the period of restriction on import of peas from existing 01st Jan, 2019-31st March, 2019 to 01st April, 2019 to 31st March, 2020. During this period, total quantity of 1.5 Lakh MT of Peas shall be allowed against license as per the procedure to be notified by DGFT.

Table 10: Import Policy				
HS Code	Commodity	Tariff Schedule		
		Bound Duty	Statutory Duty	Applied Duty
0713 10 00	Peas (Pisum Sativum)	50%	50%	50% (w.e.f. 08 th Nov, 2017)
0713 20 00	Chickpeas (Garbanzos)	100%	30%	60% (w.e.f. 1 st March, 2018)
0713 31 00	Moong/Urad	100%	30%	Nil
0713 40 00	Lentil (Masur)	100%	30%	30% (w.e.f. 21 st Dec, 2017)
0713 60 00	Pigeon Peas (Tur)	100%	30%	10% (w.e.f. 28 th Mar, 2017)

Source: Directorate General of Foreign Trade (DGFT), Department of Revenue and World Trade Organization (WTO)

10.3 Status of major pulses in Foreign Trade Agreements:

HS Code	Items	Status in FTAs/PTAs					
		ASEAN	SAFTA LDC	SAFTA Non-LDC	DFTP Scheme	Korea	Japan
0713.10	Peas	X	0 duty	8% MoP	10% MoP	SEN	X
0713.20	Chickpeas	0 duty	0 duty	8% MoP	0 duty	SEN	B 10
0713.31	Moong/Urad	0 duty	0 duty	8% MoP	0 duty	SEN	B 10
0713.40	Lentil	0 duty	0 duty	8% MoP	0 duty	SEN	B 10
0713.60	Tur (Arhar)	0 duty	0 duty	0 duty	0 duty	SEN	B 10

- X-Negative List
- SEN: Tariff will be reduced to 50% of applied duty by December 2017 (for Korea)
- B 10: Duties under this category shall be eliminated in 11 annual instalments from the date of coming into force the Agreement.
- **MoP (Margin of Preference)** - The reduction of the rate of duty on a product, provided for in a schedule to the Trade Agreement.

11. Significant Changes for the month: Nil

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